

BENGKULU PRESENTATION BOOK

September 2026

*Unlocking Bencoolen's Future:
Sustainable Investments on Regional Potential for
Stronger Growth*

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Indonesia Economic Performance

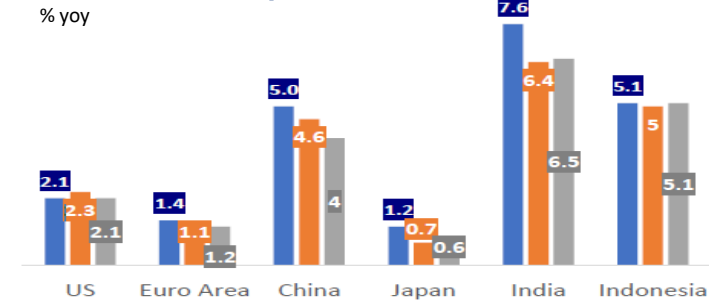
Indonesia's Macroeconomic Fundamentals Remain Strong and Resilient

- **Amid persistent global uncertainty, Indonesia's macroeconomic fundamentals remain resilient.** Economic growth remained solid at **5.29% (yoy)** in **Q2-2026**, following 5.61% in the previous quarter, supported by government consumption, investment, and continued household demand. Looking ahead, Bank Indonesia projects 2026 growth within the **4.9–5.7%** range, supported by fiscal stimulus and domestic demand.
- **Inflation remains under control and within the target range.** Headline CPI inflation stood at **2.88% (yoy)** in **Jul 2026**, while core inflation remained relatively moderate at **2.76% (yoy)**. Inflation therefore remains within Bank Indonesia's **2.5±1% target corridor**, although food-price developments continue to warrant attention.
- **Indonesia's external position remains resilient despite some moderation in the trade surplus.** The trade balance returned to a **USD0.12 billion surplus in July 2026**, bringing the January–July cumulative surplus to approximately **USD3.70 billion**. Foreign exchange reserves remained strong at **USD145.3 billion at end-July 2026**, equivalent to around 5.5 months of imports and well above international adequacy standards.
- **Central Bank Policy Mix:** Bank Indonesia's policy mix remains focused on strengthening stability and supporting economic growth. In July 2026, Bank Indonesia maintained the **BI-Rate at 5.75%**, the **Deposit Facility rate at 4.75%**, and the **Lending Facility rate at 6.50%**, while strengthening its integrated policy mix. Monetary policy remained pro-stability to safeguard Rupiah stability and inflation, while macroprudential and payment system policies remained pro-growth by supporting financing, market deepening, liquidity, and digital payments.
- **Growth-enhancing Structural Reforms:** Structural reforms continue to strengthen competitiveness and support growth through priority programs focusing on human capital development, food and energy security, housing and local economic development. Meanwhile, robust investment in downstream industries reflects Indonesia's ongoing transformation toward a more diversified and higher value-added economic structure.

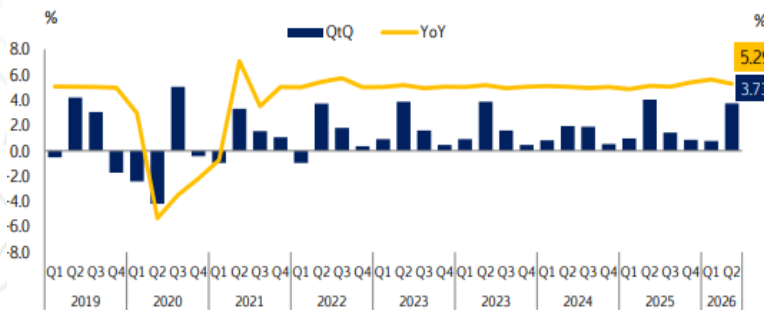
2026 Growth and Inflation Projection

Institutions	GDP Growth	Inflation Rate (% yoy)
2026 Budget	5.4	2.5
Bank Indonesia	4.9-5.7	2.5%±1%
Consensus Forecast (Jul 2026) – average	5.2	3.0-3.2
IMF (Jul 2026) – end of period	5.0	3.0

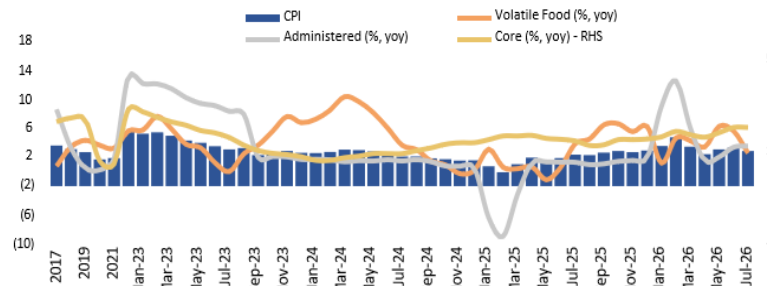
GDP Growth Compared to Peers



Strong Economic Growth



Inflation managed between target range



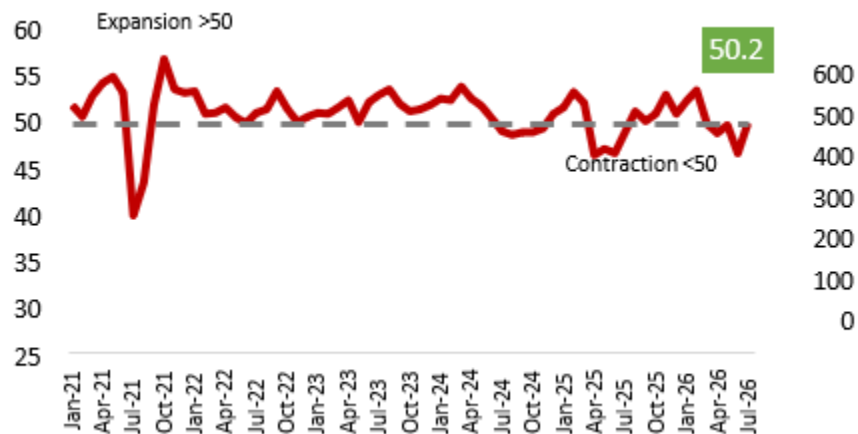
2026 Macro Assumptions

INDICATOR	ASSUMPTIONS		
	2025 Budget	2025 Realization	2026 Budget
Economic Growth %	5.2	5.04	5.4
Inflation % yoy	2.5	2.92	2.5
10Y T-Bonds Rate % average	7.0	6.01	6.9
Exchange Rate IDR/USD, average	16,000	16,782	16,500
Oil Price / ICP USD/barrel, average	82	67.95	70
Oil Lifting tons	605	577.6	610
Gas Lifting thousand	1,005	965.5	984

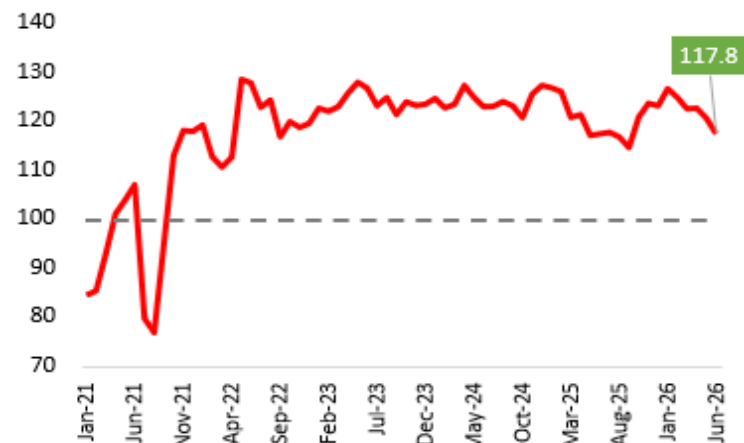
Economic growth indicators show continuous recovery

Indonesia maintained a solid economic performance in Q2-2026, driven by resilient domestic demand, as indicated by Consumer Confidence Index of 117.8 and positive retail sales growth. Manufacturing activity remained expansionary with a PMI of 50.2, while investment continued to grow steadily. Alongside a sustained trade surplus and ample foreign exchange reserves, these developments reinforce Indonesia's resilience amid ongoing global economic uncertainties.

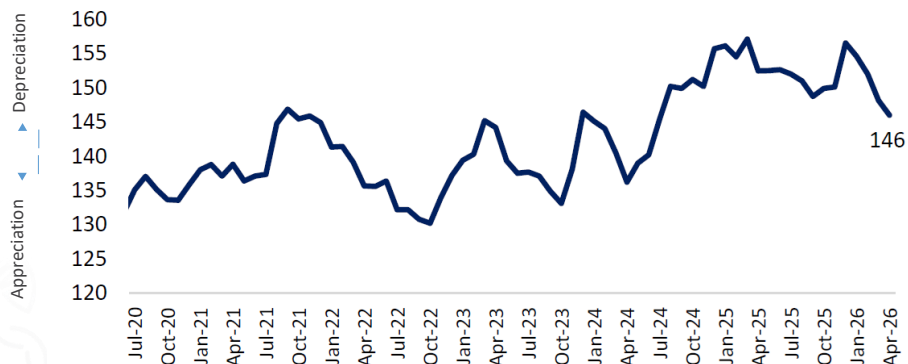
Indonesia Manufacturing PMI



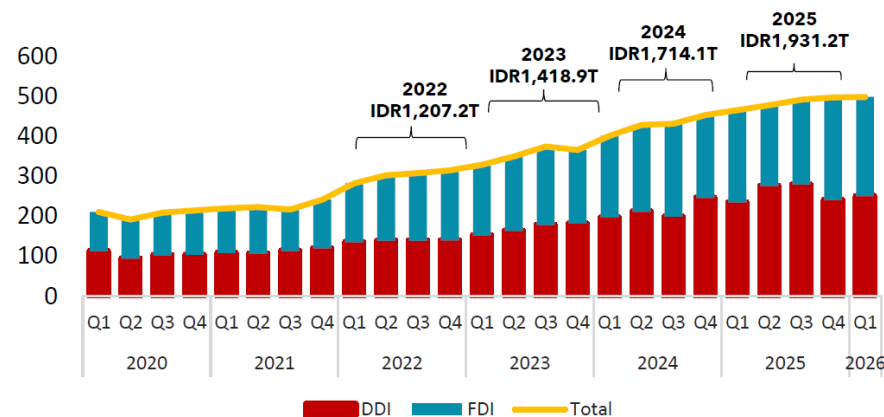
Consumer Confidence Index



Foreign Exchange Reserves (USD Bn)

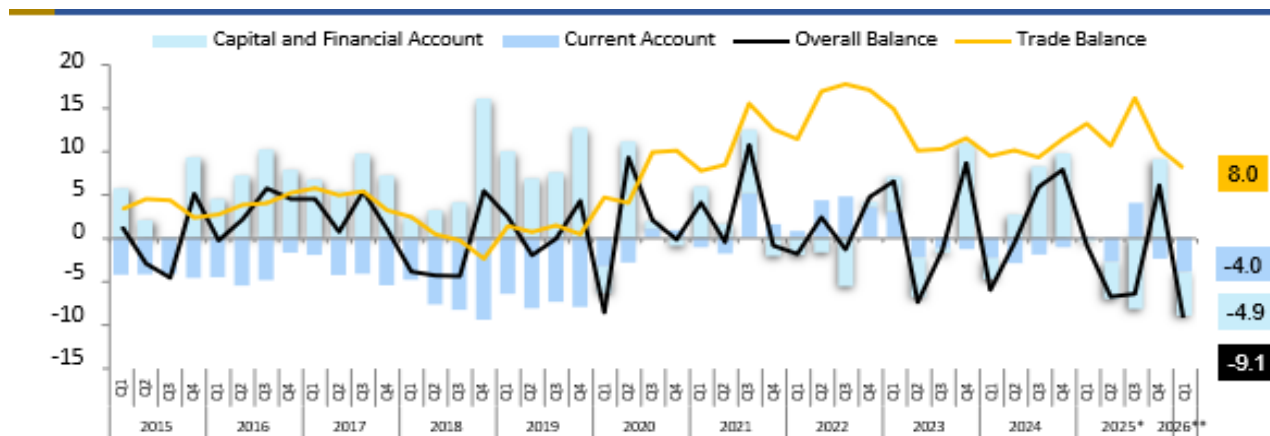


Total Investment Indonesia (IDR Tn)



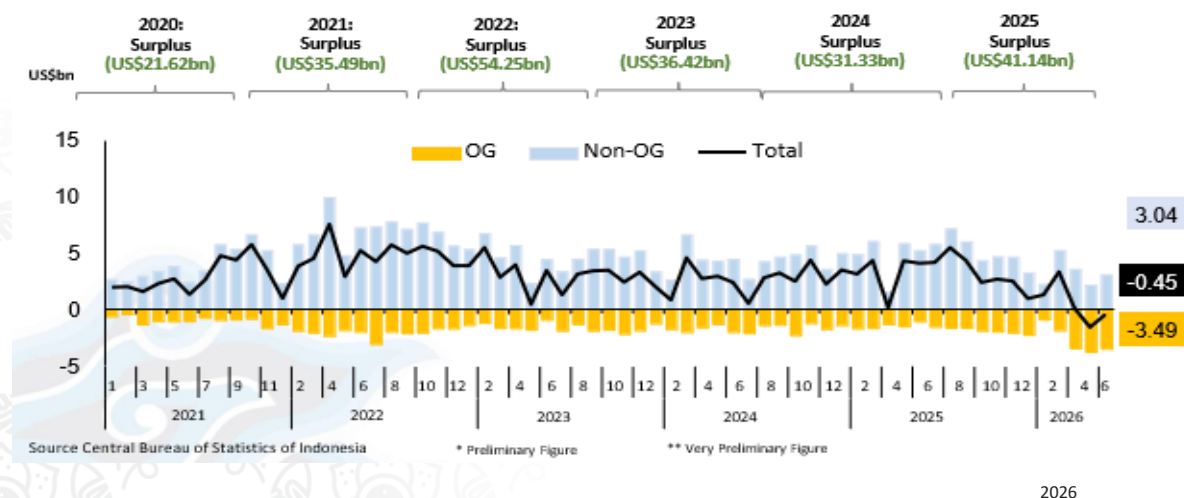
External Sector Remains Resilient Amid Global Uncertainty

Balance Of Payment was Maintained in Q1 2026



Indonesia's external sector faced increased pressure in Q2 2026, as the overall balance of payments recorded a USD 9.1 billion deficit. The current account and capital and financial account also posted deficits of USD 4.9 billion and USD 4.0 billion, respectively. Nevertheless, the trade balance remained supportive, recording a USD 8.0 billion surplus. Meanwhile, external demand conditions remained mixed, as reflected in the latest manufacturing PMI developments among Indonesia's major trading partners. Going forward, sustained trade performance and improving global demand will be key to strengthening Indonesia's external resilience.

Trade Deficit Narrowed in June 2026

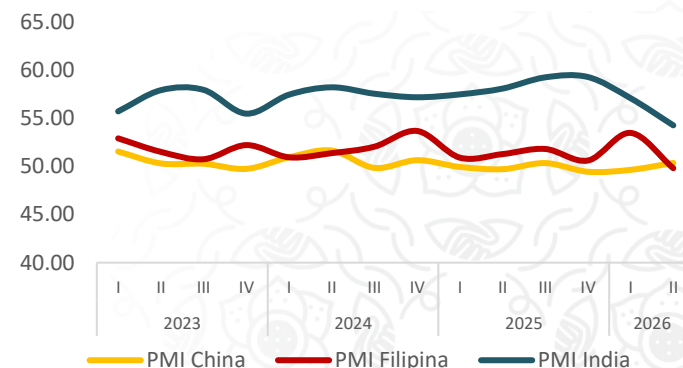


Source Central Bureau of Statistics of Indonesia

* Preliminary Figure

** Very Preliminary Figure

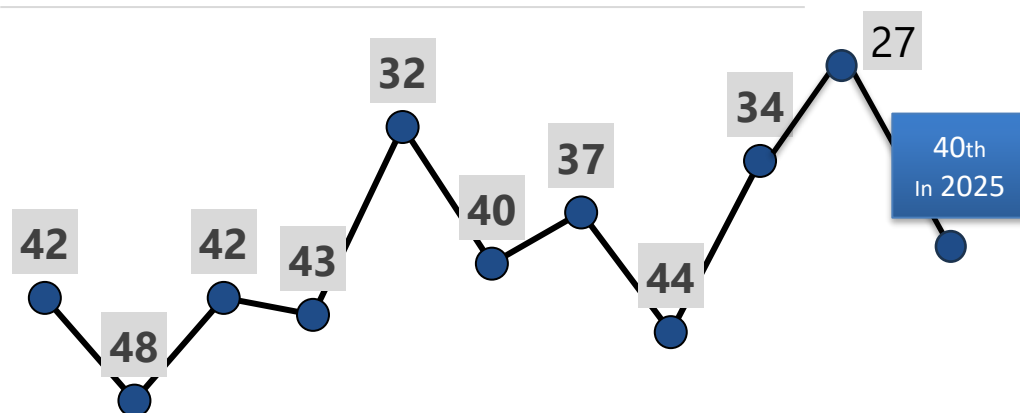
Trading Partner's Prompt Manufacturing Index (PMI)



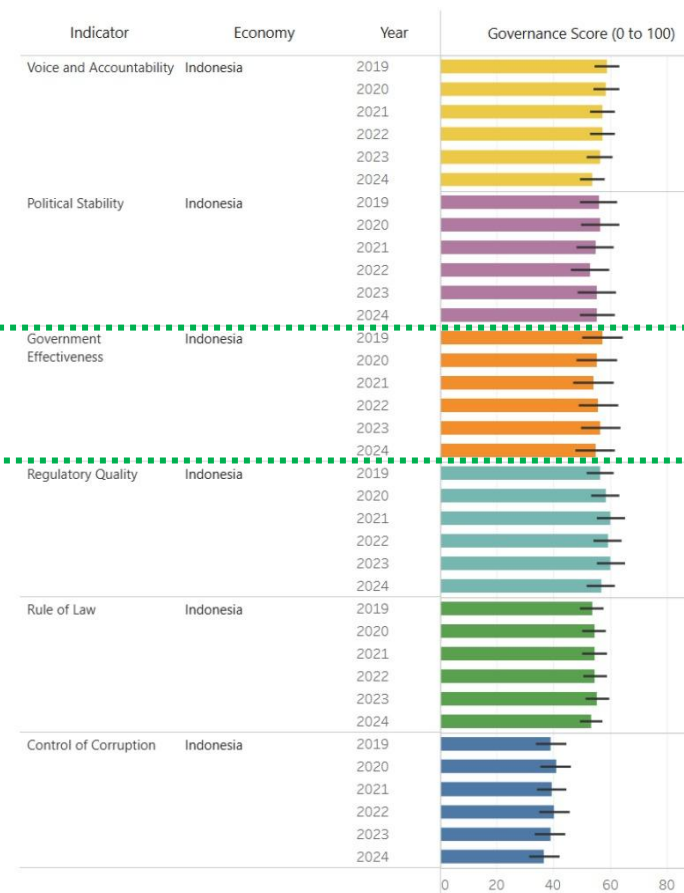
Global Perception with Recent Governance

IMD World Competitiveness Index 2015-2025

2015 2016 2017 2018 2019 2020 2021 2022 2023 2024 2025



The recent moderation in Indonesia's competitiveness ranking reflects cyclical dynamics amid global uncertainties. Nevertheless, ongoing improvements in governance, especially in government effectiveness, underscore strengthening institutional capacity, which remains a key driver of long-term competitiveness.

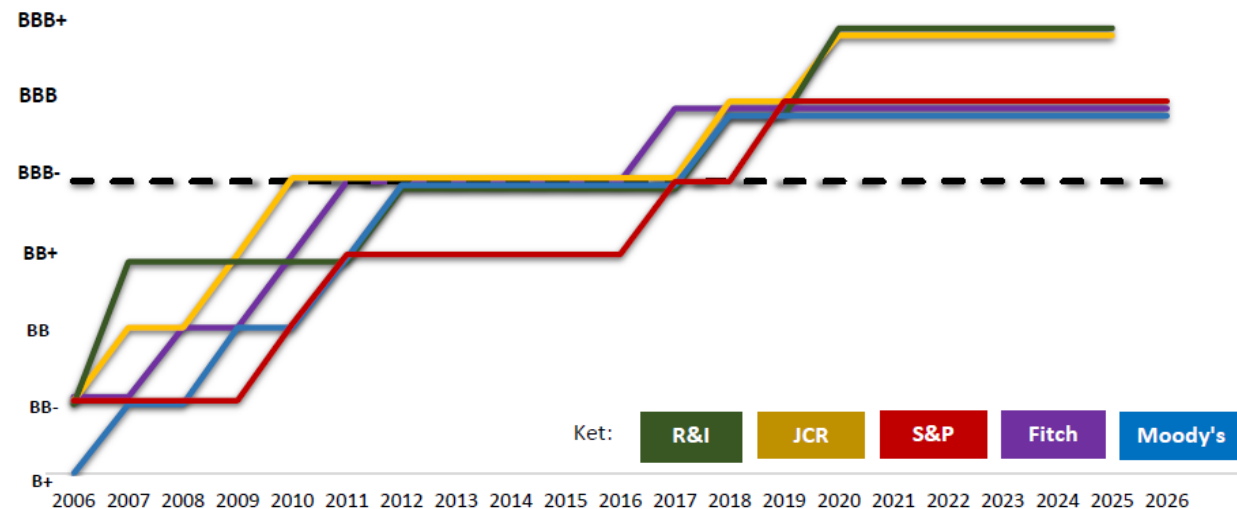


No.	Country	2019	2020	2021	2022	2023	2024	2025
1	South Korea	28	23	23	27	28	20	27
2	Indonesia	32	40	37	44	34	27	40
3	Japan	30	34	31	34	35	38	35
4	India	43	43	43	37	40	39	41
5	Philippines	46	45	52	48	52	52	51
6	Mexico	50	53	55	55	56	56	55
7	Brazil	59	56	57	59	60	62	58

Source: IMD World Competitiveness Index 2015-2025

Source: Worldwide Governance Indicators, 2024 Update (www.govindicators.org)

Improved Outlook and a Well-Maintained of Indonesia's Sovereign Credit Rating Amid Global Economy Uncertainties



FitchRatings

BBB / Negative

March 2026, Rating Affirmed at BBB/Negative

Indonesia's 'BBB' rating reflects the country's favorable medium-term growth outlook and low government debt/GDP ratio. However, the outlook has been revised to negative reflecting rising policy uncertainty. The rating is primarily constrained by a weak government revenue intake and lagging structural features, such as GDP per capita and governance indicators compared with 'BBB' category peers.

S&P Global

BBB / Stable

July 2026, Rating Affirmed at BBB/Stable Outlook

Indonesia's BBB rating reflects the country's robust economic growth prospects, prudent policy settings, and relatively low net external and government debt burdens. Policies to boost revenue and export earnings from the resource sector should also lift revenue over time, particularly if policy changes become more predictable and well-executed.

R&I

BBB+ / Stable

October 2025, Rating Affirmed at BBB+/Stable Outlook

Indonesia's economic fundamentals remain resilient, supported by demographic expansion, abundant natural resources and growing manufacturing sectors. The economy has been on a relatively stable trajectory, with the inflation rate kept in check. The government debt ratio remains at a low level, reflecting the government's fiscal policy in accordance with fiscal rules. R&I has a view that prudent fiscal and monetary policies have been maintained so far under the Prabowo administration.

JCR

BBB+ / Stable

September 2025, Rating Affirmed at BBB+/Stable Outlook

The ratings mainly reflect the country's solid domestic demand-led economic growth and restrained public debt. On the other hand, they are constrained by its weak revenue base. The economy's real GDP growth in 2024 remained at around 5%, the same level as the previous year. JCR holds that the government debt-GDP ratio, which rose due to measures aimed to combat the pandemic, will be maintained at current levels amid the ongoing fiscal consolidation efforts through tax reforms and budget allocation revisions.

MOODY'S

Baa2 / Negative

February 2026, Rating Affirmed at BAA2/ Negative

Indonesia's rating is affirmed at Baa2 reflecting its strong economic resilience, reflected in stable and solid economic growth, and supported by structural strengths such as natural resources endowments and favorable demographics, which support the medium-term growth outlook. Meanwhile, the revised outlook is influenced by Moody's view of the risk of a decline in policy predictability, which if continued could have implications for economic performance.

Bengkulu Economic



Bengkulu's Economic Growth Remains Resilient and Accelerates in 2026

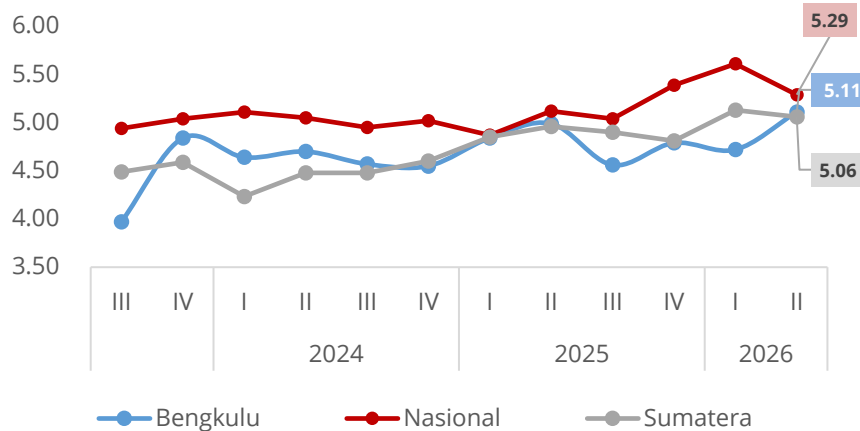
Bengkulu's economy accelerated to 5.11% (yoy) in Q2 2026, up from 4.72% in Q1 2026, maintaining its position among Sumatra's relatively strong-performing provincial economies.

Province	Average Growth	2017-2022 (yoy)							2025 (yoy)				2026 (yoy)	
	2017-2024	2018	2019	2020	2021	2022	2023	2024	Q1	Q2	Q3	Q4	Q1	Q2
Jambi	4.46%	4.69%	4.35%	-0,44%	3.66%	5.13%	4,66%	4,51%	5,91%	4,99%	4,77%	4,93%	4,33%	4,15%
South Sumatra	4.08%	6.01%	5.69%	-0.11%	3.58%	5.23%	5,08%	5,03%	5,19%	5,42%	5,20%	5,35%	5,58%	5,20%
Bengkulu	3.49%	4.97%	4.94%	-0.02%	3.24%	4.31%	4,26%	4,62%	4,84%	4,99%	4,56%	4,80%	4,72%	5,11%
West Sumatra	3.44%	5.14%	5.01%	-0.62%	3.29%	4.36%	4,62%	4,36%	4,33%	3,94%	3,36%	3,37%	5,02%	4,54%
North Sumatra	3.33%	5.18%	5.22%	-1.07%	2.61%	4.73%	5,01%	5,03%	4,65%	4,69%	4,55%	4,53%	4,98%	5,06%
Lampung	3.18%	5.23%	5.26%	-1.67%	2.79%	4.28%	4,55%	4,57%	4,83%	5,09%	5,04%	4,83%	5,58%	5,29%
Aceh	3.08%	4.61%	4.14%	-0.37%	2.79%	4.21%	4,23%	4,66%	4,52%	4,09%	4,46%	5,28%	4,09%	4,86%
Bangka Belitung Islands	2.98%	4.45%	3.32%	-2.30%	5.05%	4.40%	4,38%	0,77%	2,32%	7,14%	3,21%	4,09%	4,53%	4,01%
Riau Islands	2.80%	4.47%	4.83%	-3.80%	3.43%	5.09%	5,20%	5,02%	5,07%	7,14%	7,48%	7,89%	7,04%	6,99%
Riau	2.39%	2.35%	2.81%	-1.13%	3.36%	4.55%	4,21%	3,52%	3,48%	4,59%	4,98%	4,79%	4,89%	4,75%

Source: The Central Bureau of Statistics, 2026

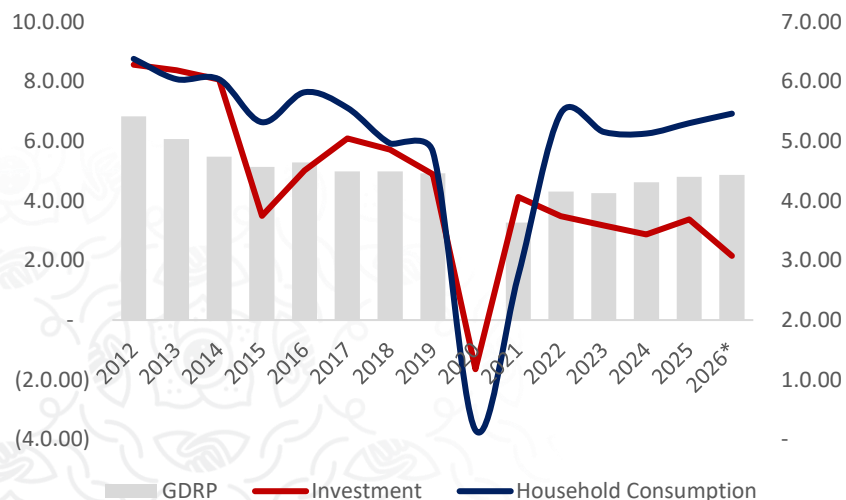
Bengkulu's Economy Accelerated in Q2 2026, Supported by Strong Domestic Demand and Investment

GDP Growth



Source : Statistics Indonesia (BPS)

Household Consumption, Investment, and GDRP



Source : Statistics Indonesia (BPS) *Forecast from Bank Indonesia



Bengkulu's economy continued to demonstrate solid momentum in the second quarter of 2026, recording growth of 5.11% (yoy), accelerating from 4.72% (yoy) in the first quarter. The improvement indicates stronger economic activity after the moderation observed at the beginning of the year. Economic performance remained supported by resilient domestic demand, particularly household consumption, government expenditure, and investment activity. Household consumption continued to benefit from relatively well-maintained purchasing power, following the increase in the Provincial Minimum Wage (UMP) in 2026, ongoing social assistance, and normalization of community mobility and spending after the Ramadan and Eid al-Fitr period.



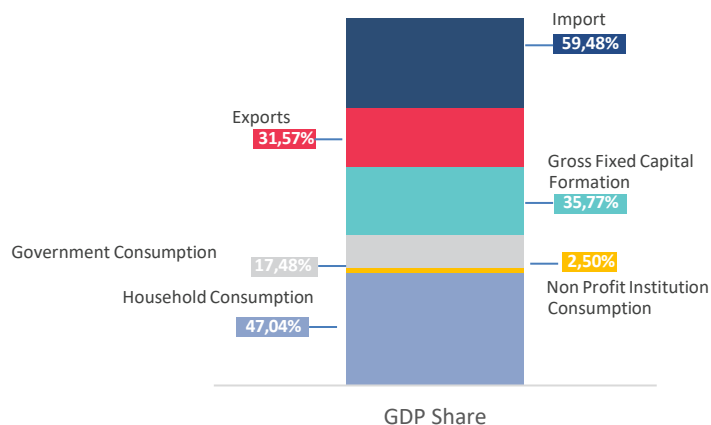
Such developments were primarily driven by higher household spending and rising investment, supported by improved mobility and solid domestic demand in Bengkulu, despite moderating export performance amid slower global economic growth. Most economic sector also contributed to Bengkulu's overall economic expansion, including agriculture, wholesale and retail trade, and transportation.



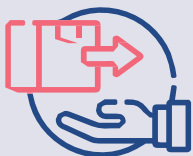
The economy is expected to remain solid in 2026, with growth projected within the range of 4.68–5.28% (yoy). This outlook is supported by resilient household consumption, accelerating government spending, and sustained investment activity. Meanwhile, export performance is expected to remain constrained by limited production and shipments of key commodities, although improving global commodity prices could help mitigate downside pressures.

Bengkulu's economy is supported by Domestic Demand and Investment

GDRP Share by Expenditure (Q2 2026)

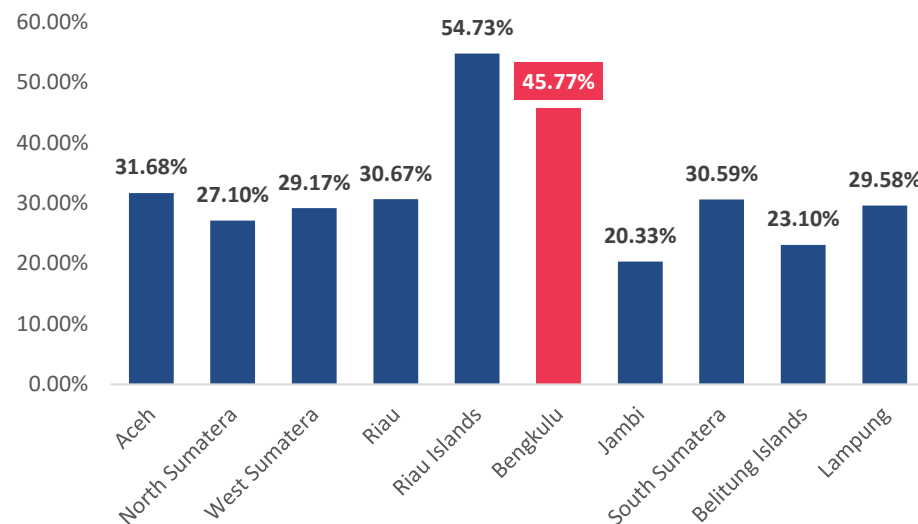


Source : Statistics Indonesia (BPS)

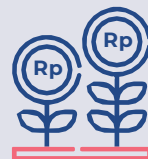


Domestic demand contributed significantly to Bengkulu's economy with the share of imports and household consumption reached 47,04% and 59,48% respectively.

Investment Share in GDRP In Sumatera Region



Source : Statistics Indonesia (BPS)



As investment has become the engine of Bengkulu's sustainable economic growth, Bengkulu had the 2nd highest investment ratio (45,77%) after Riau Islands in the Sumatera region. The ratio is also higher than national investment ratio which is 29,36%.

Bengkulu Regional Budget Performance Remains Positive, Supported by Strong Revenue Growth

Regional revenue remained strong, supported by positive PAD growth, while expenditure was relatively contained amid lower Capital and Transfer Expenditures.

Description (Billion Rupiah)	2025			2026			
	Regional Budget (APBD)	Realization as of 31 July 2025	% to APBD	Regional Budget (APBD)	Realization as of 31 July 2026	% to APBD	% Growth
A. Regional Revenue	13,227.59	4,682.62	35.40	11,641.44	5,397.49	46.36	▲ 15.27
Original Regional Revenue (PAD)	2,225.39	922.63	41.46	2,322.11	939.17	40.44	▲ 1.79
Intergovernmental Transfers	10,906.07	4,927.69	45.18	9,204.73	4,414.02	47.95	▼ 10.42
Other Legitimate Regional Revenues	96.12	26.73	27.81	114.60	44.30	38.66	▲ 65.73
B. Regional Expenditure	13,613.30	4,971.30	36.52	11,887.99	4,873.52	41.00	▼ 1.97
Operating Expenditure	9,776.40	4,000.39	40.92	9,106.25	4,181.88	45.92	▲ 4.54
Capital Expenditure	2,014.61	244.78	12.15	1,171.07	168.98	14.43	▼ 30.96
Interest Expenditure	59.49	0.00	0.00	17.10	1.01	5.88	N/A
Transfer Expenditure	1,762.80	726.13	41.19	1,593.57	521.66	32.74	▼ 28.16
Surplus/(Deficit)		(288.68)			523.97		▼ 281.5
Net Financing		299.88			124.99	48.16	▲ 58.32
SiLPA/(SiKPA)		11.19			638.96		▲ 5,697

REVENUE

IDR5.397,49 M

▲ 15,27%

EXPENDITURE

IDR4.873,52 M

▼ 1,97%

DEFICIT

IDR523,97 M

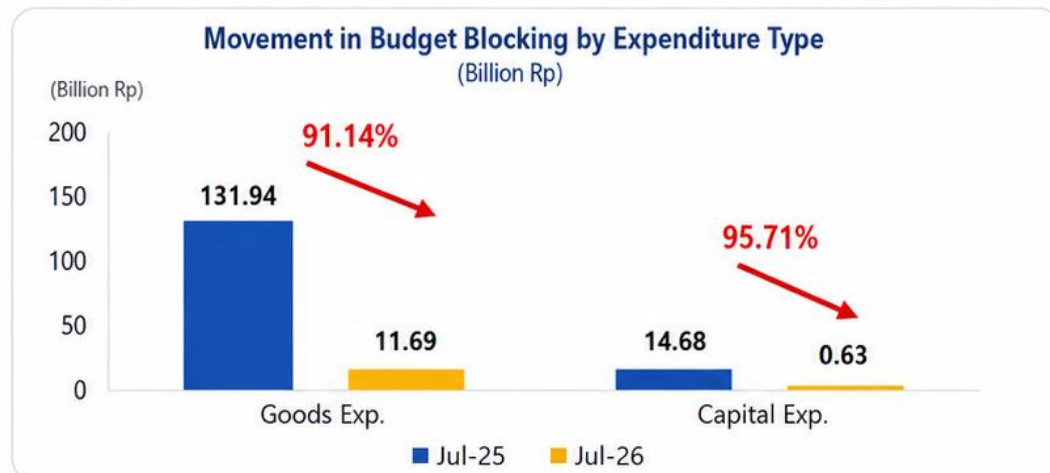
▼ 281,5%

- **Bengkulu Regional Revenue** reached IDR5.40 trillion as of July 2026, growing **15.27% (yoy)**. The increase was supported by higher Local Own-Source Revenue and a strong rise in Other Legitimate Regional Revenue.
- **Regional Expenditure** stood at IDR4.87 trillion, **down 1.97% (yoy)**, mainly due to lower Capital Expenditure and Transfer Expenditure, despite higher Operating Expenditure.
- **The regional fiscal position** shifted from a deficit of IDR288.68 billion in July 2025 to a surplus of IDR523.97 billion in July 2026, indicating a stronger short-term fiscal balance.

Central Government Spending in Bengkulu Accelerates

Expenditure is mainly driven by personnel expenditures and capital expenditures to support public services, development, and strengthening economic activity in Bengkulu.

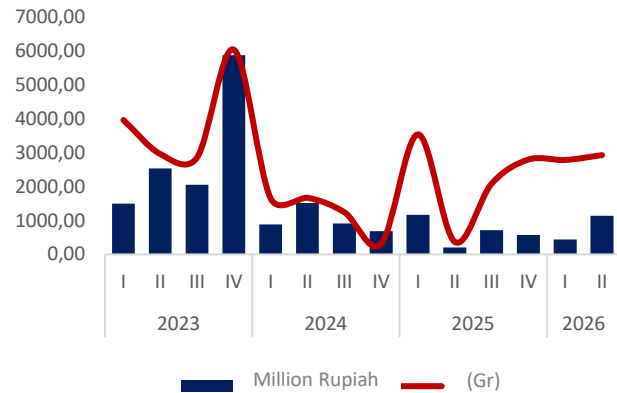
Description (Billion Rp)	Realization through July 2025	State Budget 2026	Realization through July 2026
Employee Expenditure	1,348.14	2,826.81	1,811.6
Goods Expenditure	608.99	1,507.84	657.5
Capital Expenditure	235.47	1,222.76	673.43
Social Assistance Expenditure	11.44	7.07	4.14
Total	2,204.03	5,431.73	3,146.67



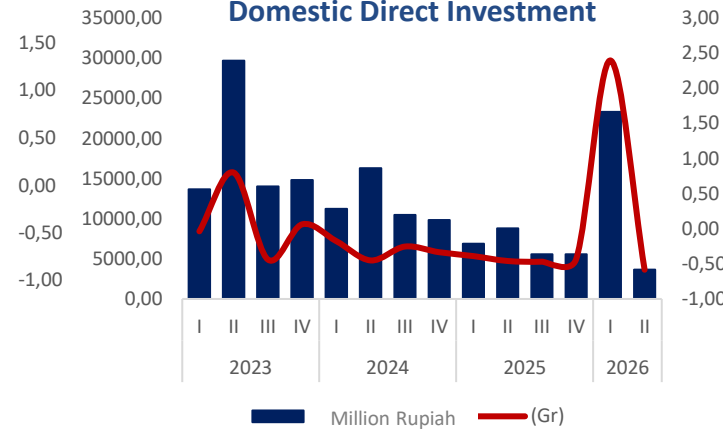
Through July 2026, the structure of central government expenditure in Bengkulu remained dominated by **employee expenditure**. Realization of **goods expenditure** and **capital expenditure** increased, while **social assistance expenditure** declined due to a shift in disbursement to central work units in Jakarta. As a result, social assistance realization in the region came from only one program.

Bengkulu's Investment Activity Gains Momentum Amid Strengthening Investor Confidence

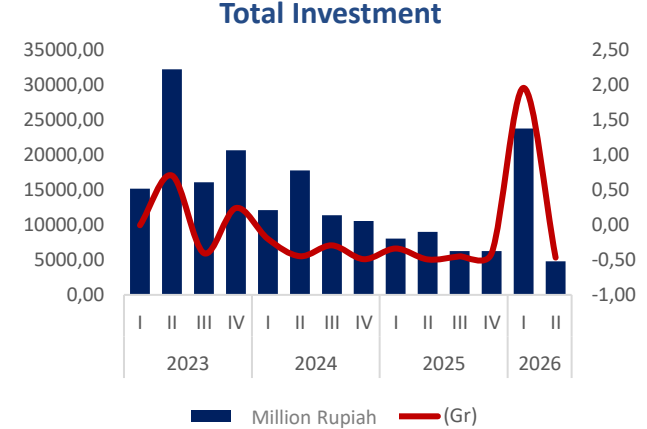
Foreign Direct Investment



Domestic Direct Investment



Total Investment



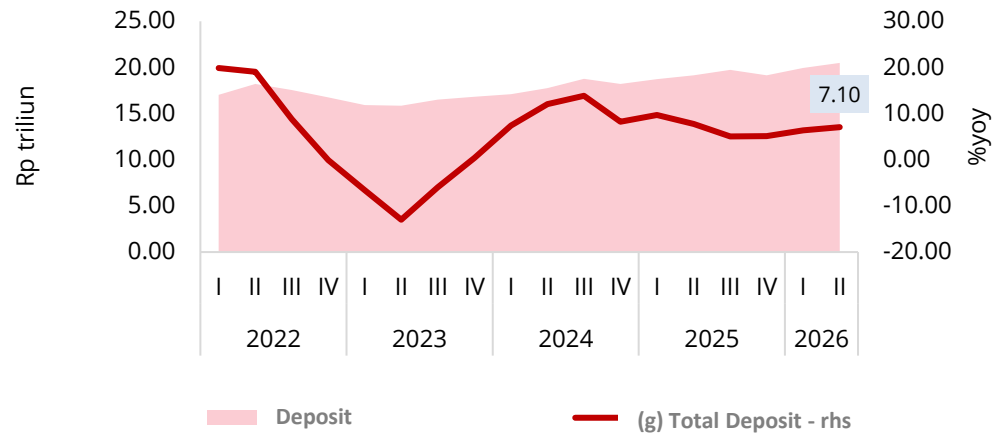
Source: DJPb Provinsi Bengkulu



Investment activity in Bengkulu remained resilient in the second quarter of 2026, supported by a continued increase in foreign direct investment. While domestic investment normalized following its strong realization in the previous quarter, it remained the primary contributor to overall investment. Looking ahead, ongoing strategic projects, strengthened investment promotion, and continued engagement with potential investors are expected to sustain investment momentum and translate growing investor interest into broader investment realization.

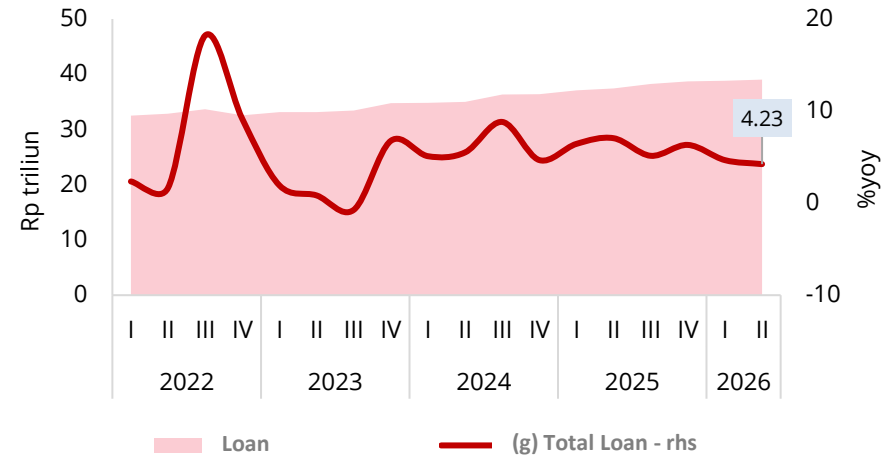
Banking intermediation function support financial system to improve economic recovery

Deposits Growth



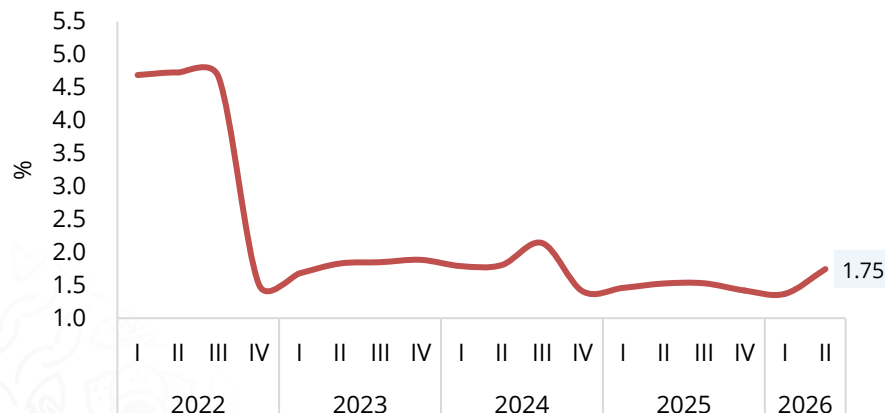
Source: Central Bank of Indonesia

Loan Growth



Source: Central Bank of Indonesia

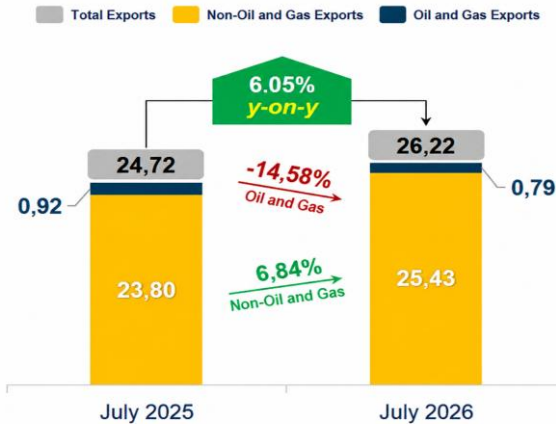
Non Performing Loan



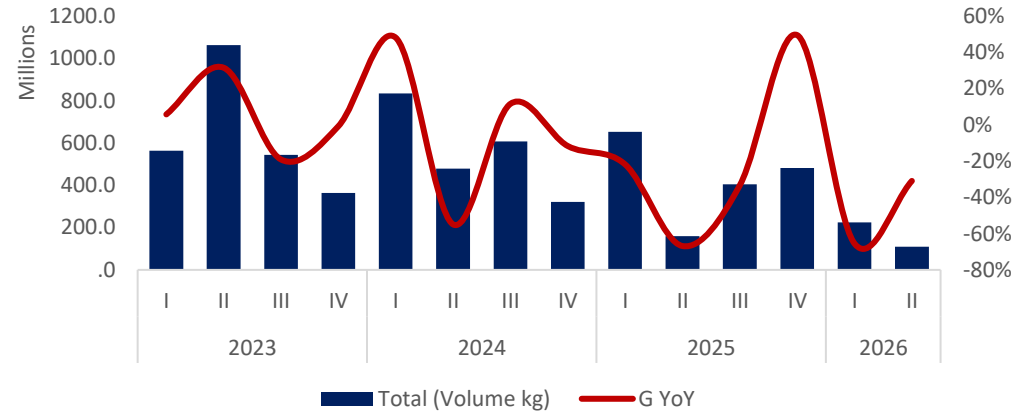
The banking sector remains supportive of investment-led growth. Credit expanded by 7.10% (yoy) in June 2026, driven by stronger investment financing, while deposits continued to increase. The higher LDR reflects more active fund intermediation into productive sectors, supported by a low NPL ratio of 1.75%, highlighting sound banking resilience and favorable financing conditions.

Export Potential Remains Supported by Key Commodity Markets

Growth and Total Export of Bengkulu



Series of Growth and Total Export of Bengkulu



Growth Export by Commodity

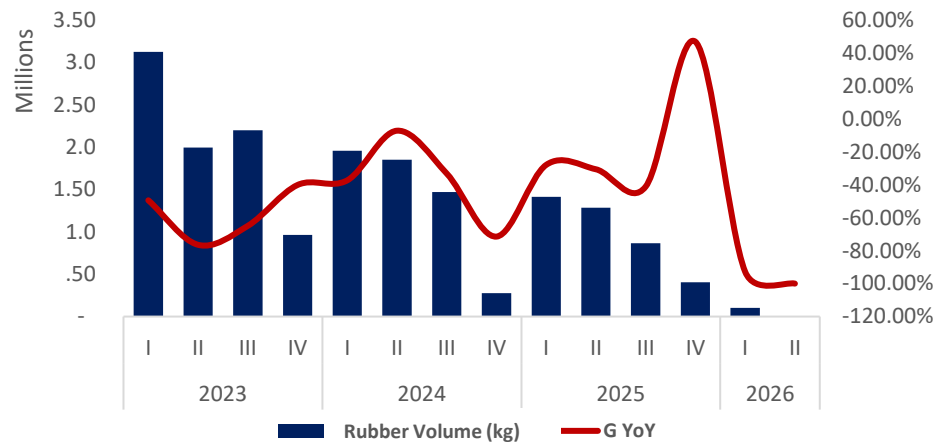


Growth Export by Country



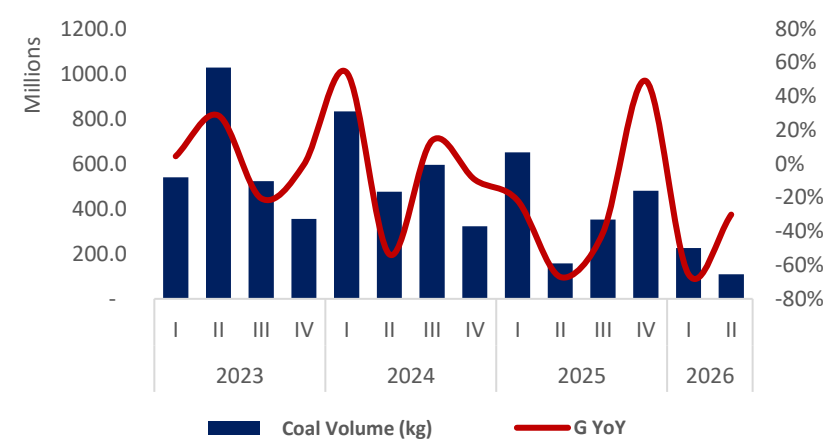
Export Potential Remains Supported by Key Commodity Markets

Export - Rubber



Source: Central Bank of Indonesia

Export - Coal



Source: Central Bank of Indonesia

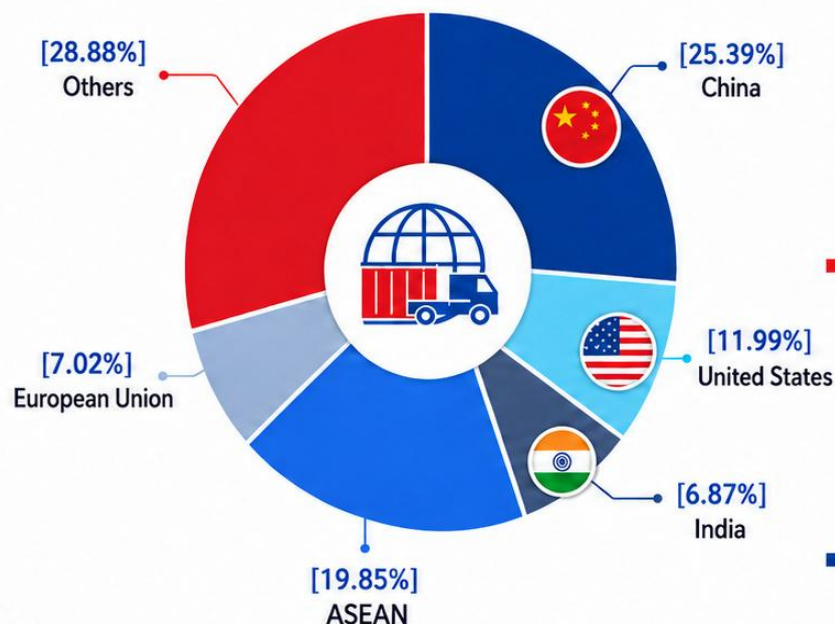


Coal and rubber remain the backbone of Bengkulu's export commodity and continue to offer significant opportunities for export-oriented investment. While export volumes moderated in early 2026 due to temporary production adjustments and shipping constraints, underlying market fundamentals remained favorable. Manufacturing activity across major trading partners, including India, Japan, and the Philippines, continued to expand, indicating resilient external demand. At the same time, global rubber prices strengthened, and coal prices showed signs of recovery toward the end of the quarter, reflecting improving commodity market conditions. Supported by abundant natural resources and ongoing efforts to enhance production capacity and logistics connectivity, Bengkulu is well-positioned to capture future export growth and strengthen its role in regional and global commodity value chains.

Export Partner Countries and Commodities of Bengkulu Province

China remains the largest destination for Indonesia's non-oil and gas exports, followed by ASEAN and the United States, while export performance across major markets continues to vary by commodity.

Export Partner Countries of Bengkulu Province (Jan-July 2026)



Note:

- Indonesia's export value to ASEAN for January–July 2026 includes exports to Timor-Leste as part of ASEAN membership.

Non-Oil and Gas Exports to **China: US\$40.62 Billion**, mainly:

HS	Commodity Group	Value (Million US\$)	Share (%)	Growth (c-to-c, %)
72	Iron and steel	10,635.17	26.18	2.16
75	Nickel and articles thereof	6,196.66	15.26	59.17
27	Mineral fuels	5,854.68	14.41	18.09

Non-Oil and Gas Exports to **the United States: US\$19.19 Billion**, mainly:

HS	Commodity Group	Value (Million US\$)	Share (%)	Growth (c-to-c, %)
85	Electrical machinery and equipment and parts thereof	2,994.72	15.61	-9.27
64	Footwear	1,705.73	8.89	8.69
61	Apparel and clothing accessories, knitted or crocheted	1,703.07	8.88	8.39

Non-Oil and Gas Exports to **India: US\$11.00 Billion**, mainly:

HS	Commodity Group	Value (Million US\$)	Share (%)	Growth (c-to-c, %)
27	Mineral fuels	3,552.08	32.30	7.77
15	Animal or vegetable fats and oils	1,918.17	17.44	-12.02
85	Electrical machinery and equipment and parts thereof	1,093.31	9.94	223.98

Share of each country's total non-oil and gas exports.

Direction of Regional Development of Bengkulu Province as mentioned in RPJMN 2025-2029

Based on the National Medium-Term Development Plan document, Bengkulu is focused on 3 development areas including urban and agro-industrial development, main commodities (palm oil-rubber-coffee), and food, water and energy sovereignty.



A - Growth Areas ((A1) Bengkulu Urban and Baai Island Industrial Development Area and (A2) Manna Urban Area)

- The development of the Bengkulu urban area and KI Pulau Baai is integrated with ports and major logistics connectivity.
- Downstreaming of palm oil commodities through the development of processing industries and value-added derivative products.



B - Superior Commodity Area (Palm Oil - Rubber - Coffee)

- Increasing the productivity and quality of palm oil, rubber and coffee commodities as the basis of regional industry.
- Strengthening production infrastructure and protecting priority commodity areas.
- Development of agroforestry-based bioeconomy and downstreaming to increase the added value of commodities.



C - Food, Water and Energy Self-Sufficiency Area

- Water self-sufficiency in Bukit Barisan Tengah Bengkulu
- Food self-sufficiency in Mukomuko-North Bengkulu-Seluma-South Bengkulu



LOCAL SDA



INDUSTRY



HILARIZATION



EXPORT



GROWTH



2025 Achievements



LPE (%)

Target

6,5

Realization

4,80



Gini Ratio

Target

0,327-0,332

Realization

0,339
*Sept 2025



Poverty Rate (%)

Target

13,1-13,6

Realization

11,88
*Sept 2025



TPT (%)

Target

3,30-3,41

Realization

3,37
*Nov 2025

2025 6,5 53,2 0,5 13,1-13,6 0,327-0,332 0,54 57,74 71,27 3,30-3,41

2029 7,4 79,3 0,5 7,99-8,99 0,305-0,309 0,57 67,60 72,12 2,56-3,13

LPE (%) GRDP/Capita (Rp. Million) Provincial GRDP Contribution (%) Poverty Rate (%) Gini Ratio IMM GHG Emission Reduction (%) IKLH TPT (%)



7,4% (2029)

Super Priority Transformative Efforts Towards 2029



Integrated Poverty Alleviation & Adaptive Social Protection



Industrialization: downstreaming of superior commodities to final products & skilled labor-intensive, technology & innovation-intensive, and export-oriented industries

Priority of Industrial Development Plan of Bengkulu Province

The development direction of Bengkulu Province emphasizes industrialization and downstream processing of strategic commodities, supported by growth centers and commodity-based development areas to promote sustainable economic transformation.

Territorial Scope



Region: WPI No. 9 (Sumbagsel)

WPPI: **NOT AVAILABLE**

Coverage: Jambi, **Bengkulu**, Bangka Belitung, South Sumatra and Lampung

Priority Industries:



Palm Oil Processing Industry



Rubber-Based Industry

Palm Oil Industry Development Direction for 2025–2045 in the RIPIN



Agro-industry hilirisation to strengthen global chain value and energy security through **4 missions and 14 strategies**

- ✓ Strengthening raw material availability and increasing yield and productivity
- ✓ Developing downstream processing industries and advanced technology-based human resources
- ✓ Accelerating digitalisation of downstream and traceability–sustainability of the industry
- ✓ Adding value to global palm oil and expanding access to export markets
- ✓ Transforming the palm oil industry towards a low-carbon bioindustry and green bioindustry

Mission 1:
Improve productivity of the palm oil industry

Mission 2:
Enhance export and penetrate markets in foreign countries

Mission 3:
Strengthen and internationalize national palm oil industry

Mission 4:
Develop the palm oil industry and R&D sustainably

Rubber Industry Development Direction for 2025–2045 in the RIPIN



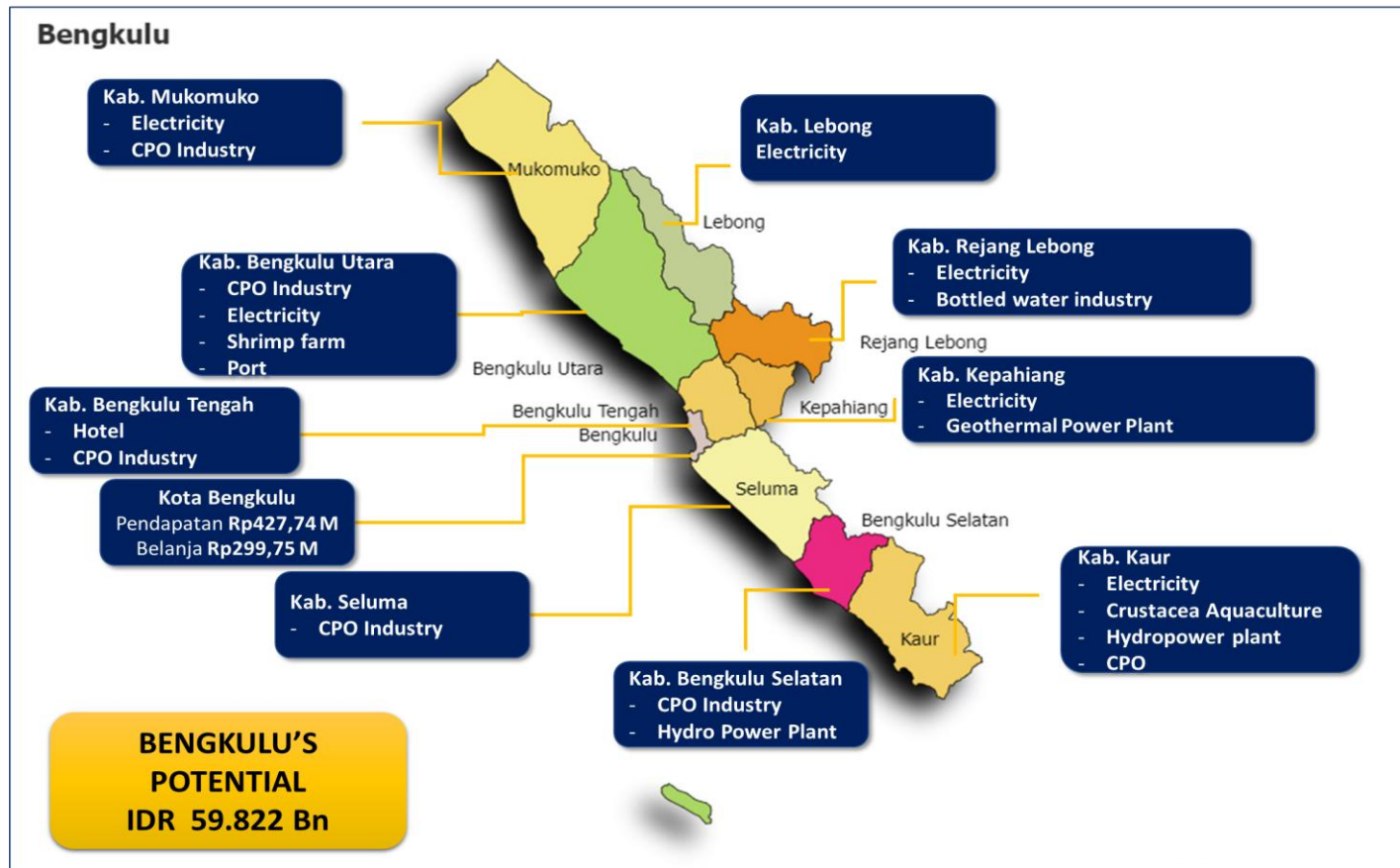
Strengthening the rubber industry to focus on hilirisation, value-added enhancement, and global market expansion through **5 missions and 12 strategies**

- ✓ Downstream the rubber industry to produce industrial goods (ban, barang jadi).
- ✓ Improve product quality (RSS, SIR) in accordance with global standards.
- ✓ Diversify rubber products with higher added value.
- ✓ Strengthen downstream industry supply chains.
- ✓ Develop the rubber industry based on the domestic market and import substitution.

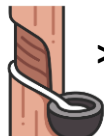
5 Rubber Industry Missions

- Increase the productivity of the rubber industry
- Increase export and penetrate markets in foreign countries
- Strengthen and internationalize national rubber product industries
- Strengthen and internationalize national rubber downstream industries, including ecosystem
- Develop a sustainable rubber industry and industrial area
- Build an industry inclusively and equitably

UNLOCK OPPORTUNITIES IN AGRIBUSINESS, INDUSTRY, AND LOGISTICS



> 200.000 Ha
Palm Oil



> 100.000 Ha
Rubber



> 90.000 Ha
Coffee

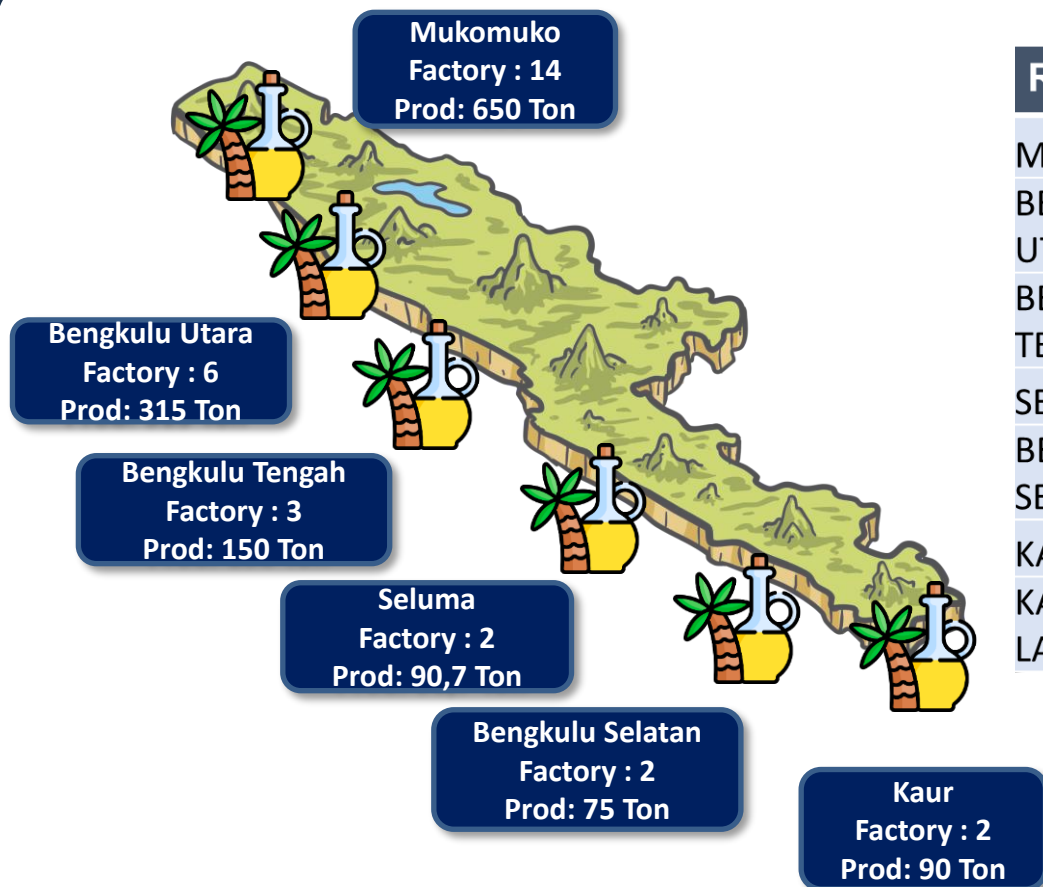


Expanding
Horticulture



525 km
coastline
Fisheries

Unlocking Crude Palm oil Potential and its Hilirization



Region	PBS	Area (Ha)	Prod (Ton)
MUKOMUKO	17	102.657	508.416
BENGKULU UTARA	20	41.543	98.444
BENGKULU TENGAH	9	11.387	27.152
SELUMA	9	31.598	69.705
BENGKULU SELATAN	4	15.054	39.704
KAUR	6	8.901	19.575
KABUPATEN LAINNYA	-	1.175	1.418

Key Regulation, Incentives, Restrictions, and Important Points for Foreign Investors

MAIN REGULATIONS TO KNOW

- 1 Law No. 25 of 2007 on Investment**
The fundamental law governing investment activities in Indonesia.
- 2 Government Regulation No. 5 of 2021 on Risk-Based Business Licensing**
Business licensing is granted through the Online Single Submission (OSS) system.
- 3 Presidential Regulation No. 10 of 2021 on Investment Business Fields**
Lists business fields that are open, conditionally open, closed, or require specific requirements.
- 4 Regional Regulation of Bengkulu Province No. 1 of 2019 on Investment Facilitation**
Provides legal certainty and ease of investment services at the provincial level.
- 5 Governor Regulation of Bengkulu Province No. 30 of 2023 on Incentives and Ease of Investment**
Regulates the types, criteria, and procedures for granting incentives in Bengkulu.
- 6 Other Supporting Regulations**
Including sectoral regulations (environment, spatial planning, labor, customs, taxation, etc.) in accordance with applicable laws.

INVESTMENT INCENTIVES

In accordance with Law No. 25 of 2007, Government Regulation No. 5 of 2021, and Governor Regulation No. 30 of 2023.

- ✓ **Regional Tax Incentives**
Reduction or exemption of regional taxes (e.g. land and building tax, acquisition duty of land and building rights).
- ✓ **Ease of Licensing**
Priority handling through OSS and assistance from the Investment Service.
- ✓ **Provision of Infrastructure**
Support for the availability of infrastructure such as roads, electricity, clean water, and telecommunications.
- ✓ **Human Resources Development**
Facilitation of training and competency development for local workforce.
- ✓ **Other Facilities**
Information services, promotion assistance, and business matching.

★ Details of incentive types and procedures are stipulated in Governor Regulation No. 30 of 2023.

PROHIBITIONS & RESTRICTIONS

Based on Presidential Regulation No. 10 of 2021 on Investment Business Fields.

- ✗ **Closed Business Fields**
Investment is not permitted in fields that are reserved for the state or prohibited.
- ✗ **Conditionally Open Business Fields**
Open with certain conditions regarding ownership, location, or partnerships.
- ✗ **Ownership Limitations**
Certain business fields have maximum limits on foreign ownership.
- ✗ **Licensing & Compliance Obligations**
Investors must fulfill sectoral requirements, environmental permits, labor regulations, and other applicable provisions.
- ✗ **Environmental & Social Responsibility**
Investors are required to comply with environmental standards and corporate social responsibility.

! Always check the latest list of business fields at: oss.go.id and bkpm.go.id

KEY POINTS FOR FOREIGN INVESTORS

- Legal Basis of Foreign Investment**
Guaranteed equal treatment as domestic investors, except for fields that are restricted.
- Establishment of Business Entities**
Must be in the form of a limited liability company (PT PMA) in accordance with Indonesian law.
- Capital Requirements**
Must comply with the minimum investment value based on business field and regulations.
- Profit Repatriation**
Profits can be transferred abroad after fulfilling tax obligations in accordance with the regulations.
- Dispute Settlement**
Disputes can be settled through Indonesian courts or international arbitration based on agreement.
- Investment Support**
Assistance is provided by DPMPTSP Bengkulu Province from planning, licensing, to operation.

OMNIBUS LAW: LAW NO. 6 OF 2023 ON THE STIPULATION OF GOVERNMENT REGULATION IN LIEU OF LAW (JOB CREATION LAW)

The Omnibus Law strengthens Indonesia's commitment to creating a more integrated, efficient, and competitive business environment.

Impact for Investors: Faster processes, lower costs, and greater legal certainty for long-term investment.

- ✓ Simplification of Licensing through OSS-RBA
- ✓ Stronger Legal Certainty for Investors
- ✓ Ease of Land Acquisition
- ✓ Labor Law Harmonization
- ✓ Support for MSMEs and Investment Ecosystem

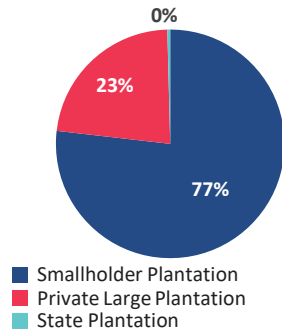
WHY BENGKULU?

- Rich Natural Resources**
- Strategic Location on Sumatra's West Coast**
- Growing Economic Potential**
- Pro-Investment Government**

CONTACT & INFORMATION

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 Jl. Pembangunan No. 1 Padang Harapan, Kota Bengkulu, Bengkulu 38225
 +62 736 349731
dpmptsp.bengkuluprov.go.id
info.dpmptsp@bengkuluprov.go.id

Bengkulu's Potential Industry



1 Crude Palm Oil (CPO)

Crude Palm Oil is one of Bengkulu's main commodities that play role in the growth of Gross Regional Domestic Product (GRDP). The Smallholder CPO plantation has the largest portion in Bengkulu with area of 208,158 ha and total production of 735,766 ton.

Coal Total Potential

Total 292,798,192 Ton



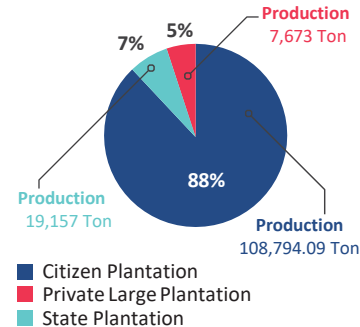
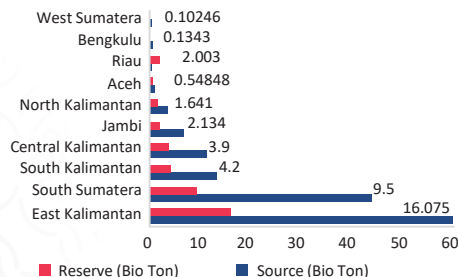
2 Coal

Coal Reserve

Bengkulu is one of the 10 provinces with the largest coal reserves in Indonesia (134.3 Mio Ton)

Coal Production

Coal production in Bengkulu is categorized as high with total production 3,273,273 Ton in 2020



3 Rubber

Rubber industry also has big potential considering extensive rubber plantation land in Bengkulu and its abundant production. The largest rubber plantation is Citizen Plantation type (107,441 Ha) with total production 108,794 Ton.

4 Fisheries

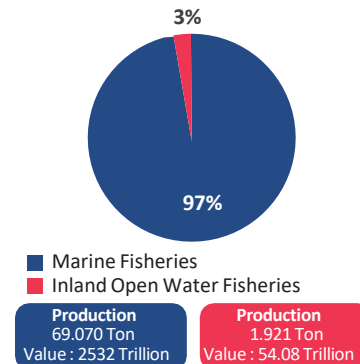
Shrimp Production

Shrimp is the fishery commodity with the largest production value in Bengkulu Province

Production 14.275 Ton

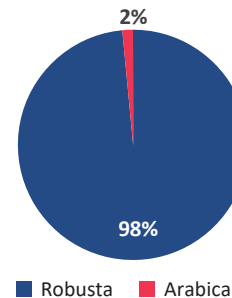
Production Value 874.7 Billions

34% of Total Fisheries Production Value



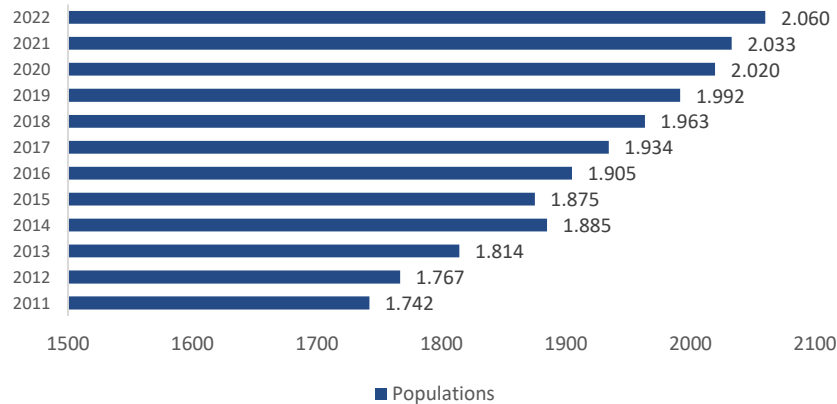
5 Coffee

Coffee is one of Bengkulu's main commodities that play role in the growth of Gross Regional Domestic Product. **Robusta Coffee** has the largest portion in Bengkulu with area of 85,920 ha and total production of 60,801 ton



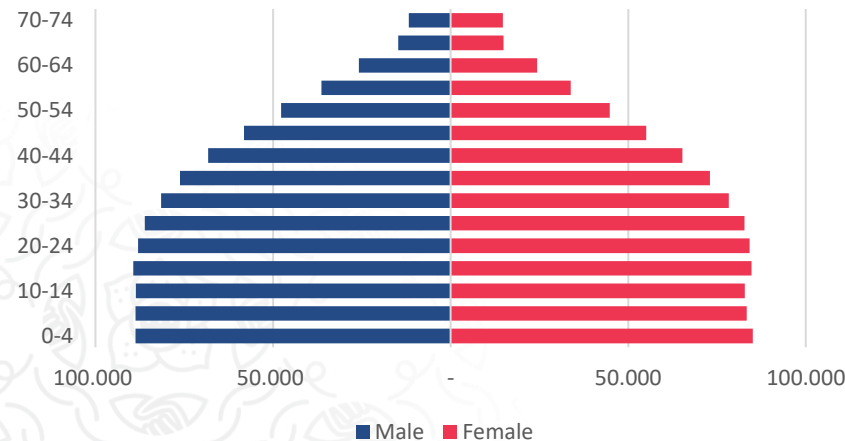
Bengkulu population is continued to increase and dominated by productive age

The Population of Bengkulu Province



Source : Statistics Indonesia (BPS)

Population Structure by Age (2025)



Source : Statistics Indonesia (BPS)

The Population of Bengkulu is Continue to Increase.

In 2025, the population in Bengkulu was



2.1 million

with the population growth rate of

1.56% per year



The population density was

105 people/km²

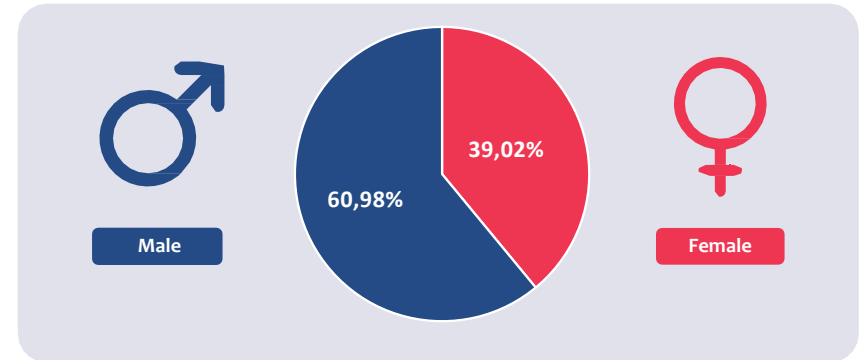
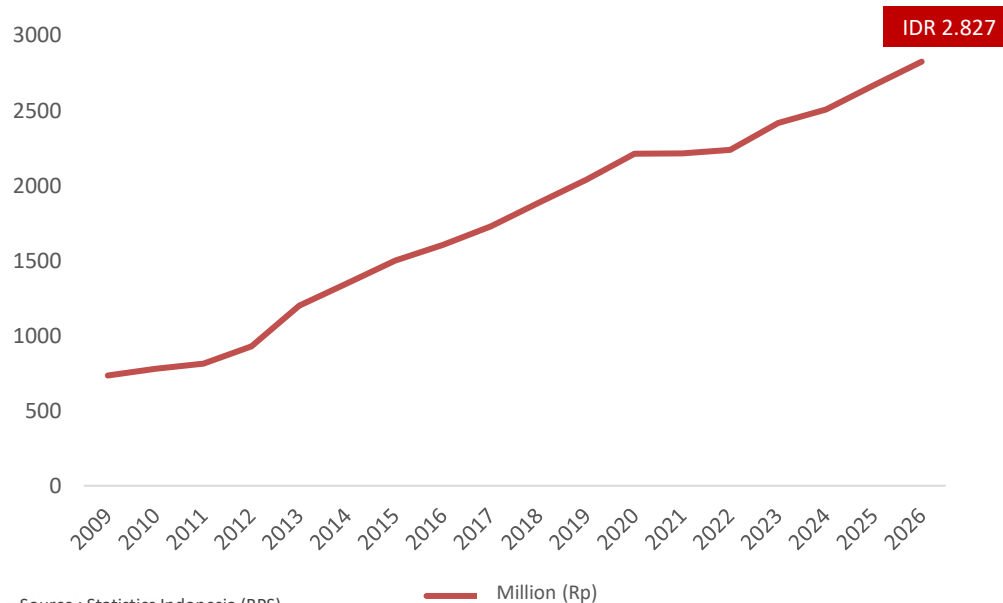


The population structure was dominated by productive age, with the majority of

20-29 years old

Bengkulu has a competitive Minimum Wage compared to other Provinces

Provincial Minimum Wage (IDR Million)



Bengkulu has variation in educational level of manpower, dominated by **Male Manpower**



Minimum wage was **IDR2,827,250** in 2026 (equivalent to USD 167.43)* per month

**BI transaction average exchange rate on March 01, 2026

Access & Geographic



6

Direct Flight
Schedules
per Day



1

Hour
From
Jakarta



Ticket Price Start From
Rp **1.030.000**



Fatmawati Soekarno Airport is an airport in Bengkulu, a city in the Bengkulu Province of Indonesia. It is named after Fatmawati Soekarno (1923-1980) the First Lady of Indonesia, who was born in Bengkulu, married to Soekarno, the first President of Indonesia. The distance from the city to this airport is 14 km.

In July 2026, flight activity reached 408 movements, accompanied by passenger traffic of 47,370 people, increased 5,33% mtm.

Bengkulu's Economic and Investment Potential Advantages

ECONOMIC GROWING

- High economic resilience
- Structural reform: DPM-PTSP (Investment and Integrated One-Stop Licensing Service), governance improvement



HUGE AND SOPHISTICATED MARKET

- Low extent of unemployment
- High extent of Human Development Index
- The ease of online licensing
- Availability of investment information data map which contain a list of investment in various sectors

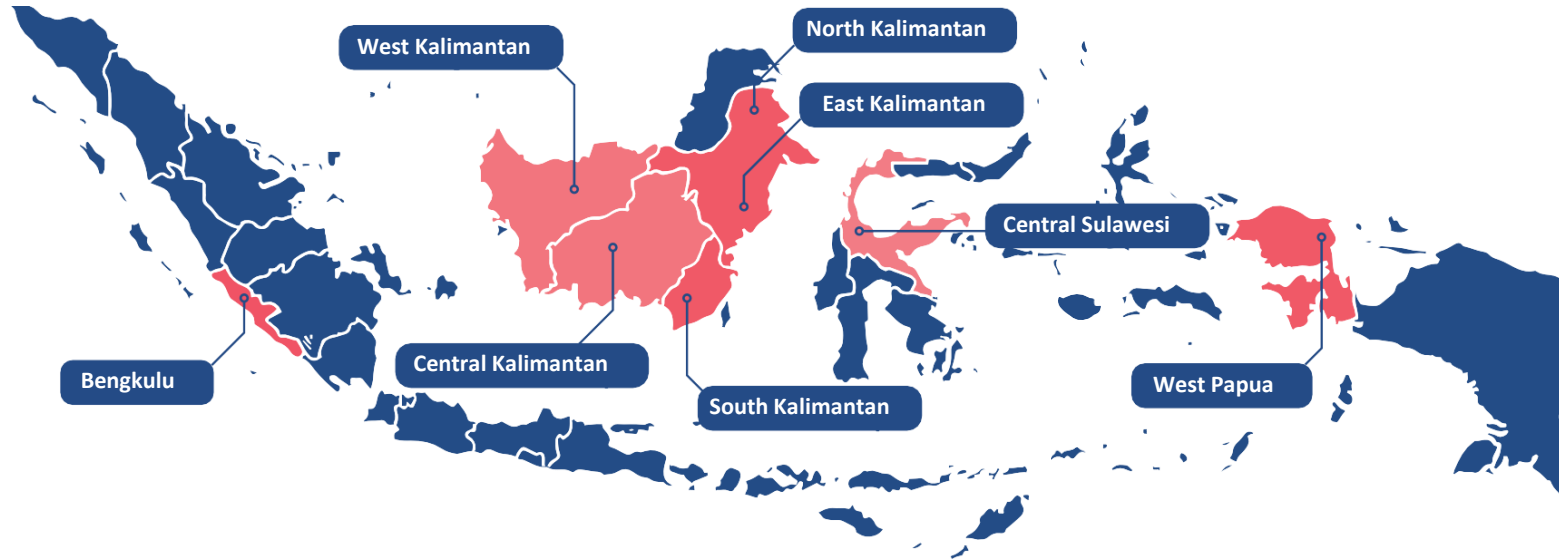


BUSINESS FRIENDLY INFRASTRUCTURE

- Qualified land, sea, and air infrastructure for the traffic of people and goods, from and to Bengkulu
- High electrification ratio
- Proper spatial planning and legal certainty for investors



Bengkulu's Electricity



Bengkulu is one of eight provinces in Indonesia, and also the only province in Sumatera that has excess power

Province	Amount of Unit	Total Capacity (MW)	Net Capability (MW)	Power Supply Capability in The Last 1 Year
Bengkulu	1	2	2	2
West Kalimantan	5	16,4	12,4	12,4
South Kalimantan	2	55	55	55
Central Kalimantan	5	9	9	9
East Kalimantan	7	69	63	63
North Kalimantan	3	13,5	13,5	13,5
Central Sulawesi	1	5	3,6	3,6
West Papua	5	55	54,8	54,8

Tourism in Bengkulu



Soekarno's Exile House

Soekarno's Exile House is the place where the First Indonesian President Soekarno spent his exile period as a political prisoner (1938-1942) during the Dutch colonial government. Historically, this house with an area of about 165 m2 with a blend of European and Chinese architecture was built by Tjang Tjeng Kwai who at that time worked as a distributor of staples for the needs of the Dutch colonial government in Bengkulu, in 1918.



Enggano Island

The Hidden Paradise, Pulau Enggano (Enggano Island) is located on the outer island of Sumatera, facing directly with Indian Ocean. Called as Strategic Zone of National Tourism since 2011, Enggano is indeed the definition of pure beauty. Natural areas that conserves the environment lined up such as Mangrove, Rain forest with exotic birds and Blue lagoon.



Panjang Beach

Panjang Beach is a popular tourist destination in Bengkulu City. This beach has clear water and fine white sand that stretches for seven kilometers. The location of Panjang Beach is very strategic, making it always crowded with tourists. If from the center of Bengkulu City, it only takes about 15 minutes with a distance of about three kilometers to get to this beach.



Fort Marlborough

Marlborough Fort was founded by the East India Company (EIC) in 1713-1719. The fort is named Fort Marlborough in memory of a British military commander named John Churchill who is known as "The First Duke of Marlborough". Through the Decree of the Minister of Culture and Tourism No: KM.10/PW.007/MKP/2004 of 2004, the government made Fort Marlborough as a Cultural Conservation Object, Site, or Area.



Rafflesia Arnoldi Flower

In Indonesia, Rafflesia Arnoldii is one of the three national flowers, the other two are the white jasmine and moon orchid. It was officially recognized as a national endemic flower. This plant is an endemic plant in Sumatra, particularly in the southern part like Bengkulu. Kerinci Seblat National Park is an area of major conservation of this species.



Belitar Seberang Tourism Village

Belitar Seberang Tourism Village located in Rejang Lebong, South Sumatra is home to unique natural waterfalls with hot and cold streams. The main tourist attractions are the Tri Sakti Waterfall and Puspa Dewi Waterfall. In 2022, this village was awarded the best 50 tourism village in Indonesia Tourism Village Award (ADWI) 2022.

Regional Development Plan



To achieve Bengkulu's sustainable growth, some of regional strategic projects have been planned by Provincial Government of Bengkulu

Infrastructure Support



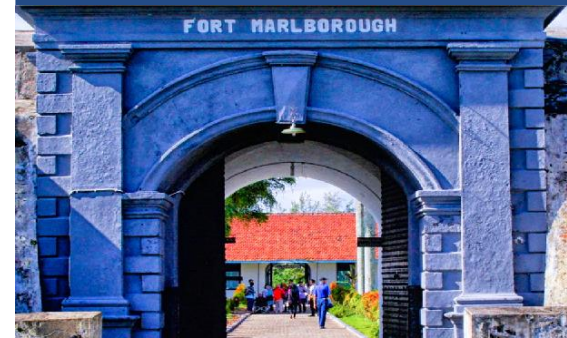
Export Connectivity Support

Basic Service Infrastructure



Public access to basic service infrastructure

Tourism Potential



The potential of tourism sector

Top Commodity Downstream



Downstream development of top commodities

National Strategic Area



Priority areas and national strategic areas to spur regional economic growth

Bengkulu Potential Projects have developed in order to support connectivity and economic growth

MAIN REGIONAL STRATEGIC INFRASTRUCTURES



Revitalization of Pulau Baai Port



Development of Dendam Tak Sudah Lake



Construction of a Coal Railway Line



Geothermal development in Kepahiang Regency

Infrastructure Development to Support High and Sustainable Growth



Road Repairment

➤ Tais – Manna – South Sumatra Border Road Preservation

Progress: Ongoing in 2026

Scope: Routine maintenance, minor rehabilitation, road reconstruction, and widening to standard width. Physical progress had reached 17.4% in April 2026

➤ Sebelat – Lais Road Landslide Handling

Progress: Ongoing in 2026

Scope: Landslide mitigation and road restoration along the Sebelat–Lais national road corridor. BPJN Bengkulu reported active works in May 2026

➤ Regional Road Improvement – Inpres Jalan Daerah (IJD)

Progress: 2025 program completed and inaugurated in June 2026

Achievement: Approximately 35.21 km of regional roads in Bengkulu were handled under the IJD program. The works included road improvement and widening, improving logistics and local connectivity.



Toll Roads

➤ Bengkulu–Lubuk Linggau Toll Road

Length: 95.8 km

Indicative Investment: Rp37.61 trillion

Indicative Construction Cost: Rp24.82 trillion

Progress: Bengkulu–Taba Penanjung section operational; continuation toward Kepahiang and Lubuk Linggau remains pending

Outlook: Continued advocacy for inclusion in the national development priority program.



Transportation

➤ Lubuk Linggau – Pulau Baai Railway

Estimated Length: ±96–98 km

Budget: To be determined

Progress: Proposal and advocacy stage
2026 Update: Proposal submitted to the Central Government and proposed for inclusion in the Trans-Sumatra Railway network



Port

➤ Pulau Baai Port Revitalization

Progress: Ongoing

Current Channel Depth: ± -6.5 m LWS

Target Depth: -12 m LWS

Focus: Dredging, port infrastructure, logistics and industrial development

Outlook: Full deepening targeted to continue into 2027

➤ Pulau Baai Industrial Area

Progress: Planning and regulatory preparation 2026

Focus: RTRW revision, feasibility study, and investor engagement

Purpose: Integrated industrial and logistics hub adjacent to Pulau Baai Port

➤ Linau Port Development – Kaur Regency

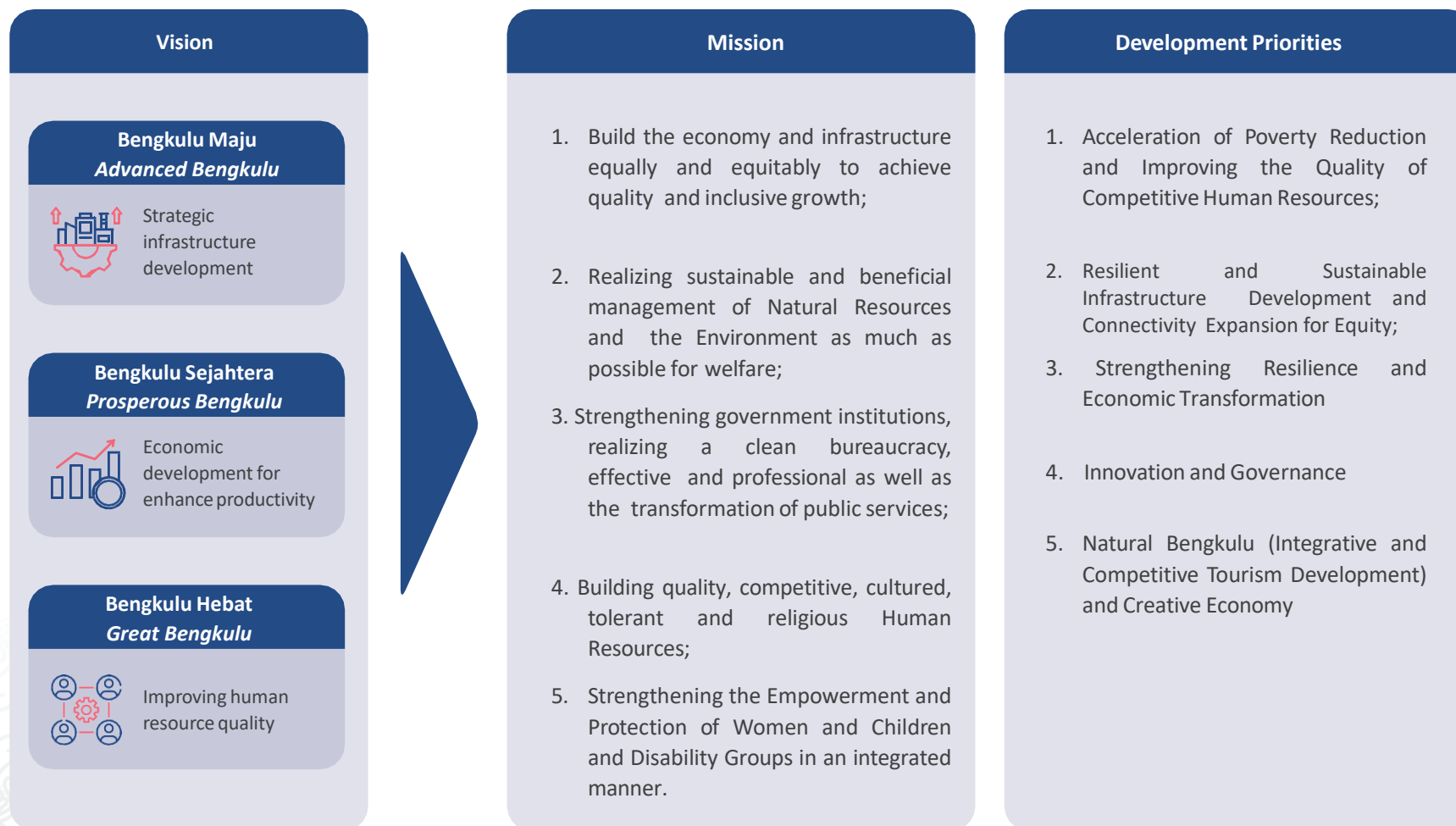
Progress: Planning stage

2026 Achievement: Feasibility Study and DED completed

Next Stage: Preparation for development and coordination with the Ministry of Transportation

Purpose: Strengthen southern Bengkulu maritime connectivity and regional logistics

Our Vision for Bengkulu



Pulau Baai Port is an ocean port serving as the western gateway of Sumatra

This revitalization plan will boost Bengkulu's role as a key ocean port, expanding its reach to South Sumatra for key commodities like CPO and Coal. With South Sumatra's ports nearing capacity, Pelabuhan Pulau Baai is poised to meet growing demand. The provincial government's plan to turn the port area into an industrial zone further strengthens its strategic value. This project is supported with the Bengkulu-Tanjung Enim Highway Plan.

The flow of goods for distribution will not be limited to the local Bengkulu area, but will extend to a broader market, creating new opportunities for regional and international trade.

The allocation of supporting areas for the industrial zone



Industry Zone
(63%)

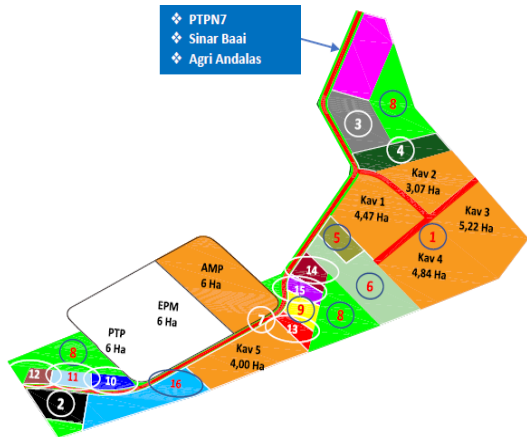
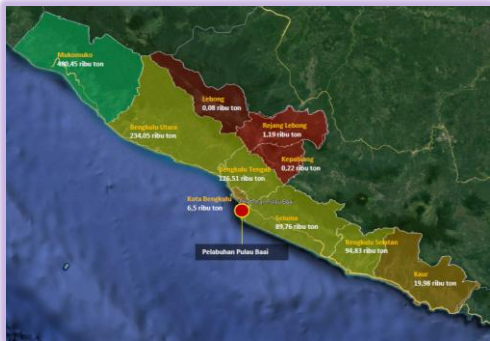
Logistics Zone
(7%)

Drainase
(6%)

Green Open Space
(14%)

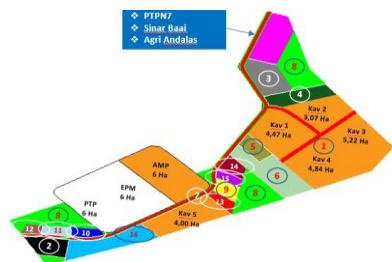
Basic Infrastructure
(10%)

**TOTAL:
75 Ha**



Bengkulu Investment Projects





Project Description

The development of the Industrial Estate on Baai Island, Bengkulu City, has assets in the form of 1,180.42 hectares of HPL land. However, only around 324.21 hectares will be used for ports and cooperation plans with other parties (such as PLTU, cement factories, coal storage areas, fuel terminals, docks, and CPO storage tanks). In addition, there are still other zoning lots that can be used for other industries. The development plan for this Industrial Estate is an asset utilization project proposed by the Bengkulu Pelindo Branch to encourage economic growth and create job opportunities in Bengkulu Province.

The expected dual effect of the Baai Island Port is an increase in cargo activity. The development of the Industrial Estate provides convenience for business actors and accelerates the distribution of industrial goods inclusively. The feasibility study for the Baai Island Industrial Estate was carried out in July 2022

Project Owner Profile

PT Pelabuhan Indonesia (Persero) Regional 2 Bengkulu or PELINDO was established and has operated since 1984. PELINDO was established based on Government Regulation PP 101 of 2021 about Merger Pelindo I,III and IV to PT Pelabuhan Indonesia II (Persero) to be PT Pelabuhan Indonesia (Persero) or PELINDO on 1st October 2021 and managed all over ports in Indonesia.

Key Investment Highlight	
Location	: Pulau Baai Port, Bengkulu City
Estimated Investment Value	: USD 7.97 Million /IDR 141,46 Billion
Total Area	: 78,56 Ha
Business Scheme	: Fares (Lease, utility and Logistic Services)
Project Owner	: PT Pelabuhan Indonesia (Pelindo)
Financial Feasibility	: NPV: Rp39 Billion Payback Period: 13 years IRR : 14,02

Contact Person	
Name	: 1) Dimas Rizky K.; 2) Coxxy Situmorang; 3) Dody Nata Irawan
Occupation	: 1) Deputy of General Manager ; 2).Commercial Manager; 3) Production Manager
Phone	: 1) +62 82122222084; 2) +62 81291731346; 3) +62 82160897758

Marine Aqua Culture : Vannamei Shrimp



Project Description

Vannamei shrimp, also known as Pacific white shrimp, are widely cultivated due to their fast growth rate, high market demand, and adaptability to various aquaculture systems. In North Bengkulu Regency, there are 2,452 hectares potential land that owned by The Government which can be used to develop marine aquaculture. Nowadays, there are only 150 hectares has been used for marine cultivation (shrimp ponds, milkfish, etc). There are still 2,000 hectares or more that have not been managed so there is still a big opportunity for developing this investment.

Several factors contribute to Bengkulu's potential for vannamei shrimp aquaculture :

1. Bengkulu typically has a tropical climate with warm temperatures and abundant sunlight, which are favorable for shrimp farming.
2. Bengkulu has a significant coastline, providing ample opportunities for setting up shrimp farms near the sea.
3. Vannamei shrimp are popular in both domestic and international markets

Project Owner Profile

North Bengkulu Investment and One-Stop Integrated Services Agency

Marine Project

Key Investment Highlight

Location	: West Coast Beach Bengkulu Utara
Estimated Investment Value	: USD 28,39 Million USD/IDR 463,4 Billion
Total Area/Land Status	: 100 Hectare / Owned by government
Business Scheme	: Land Rent - Negotiable
Project Owner	: Government, North Bengkulu Regency
Financial Feasibility	: Annual Revenue : IDR 281,5 B / USD 17,14 M RoR : 11,07% of IRR NPV: IDR 88,161 Billion / USD 5,36 M Payback Period: 5,87 Years

Contact Person

Name:	: Edwin
Occupation	: Government (DPMPTSP)
Phone	: +62 852 6805 4774



Project Description

Techno Park Pondok Pusaka is a strategic project developed by the Kaur Regency Government to create an industrial hub for processing the region's leading commodities. The main focus is processing cassava into tapioca or mocaf (modified cassava flour) and developing coconut-based products such as coconut oil and copra. The area previously produced high-quality mocaf flour that attracted interest from the cosmetics industry, opening opportunities beyond food products. With around 30,000 hectares of coconut plantations in Kaur Regency, the project aims to increase local economic value, strengthen regional industry, and create sustainable jobs.

Currently, 30 hectares of land are ready for development into an industrial processing zone, supported by government investment facilitation, incentives, and streamlined licensing

Project Owner Profile

The Regional Development Planning Agency (Bapperida) of Kaur Regency acts as the main planning, coordinating, and managing institution in the development of the Pondok Pusaka Techno Park. Bapperida ensures that the techno park aligns with the regional development strategy based on industry, innovation, and local potential.

Industrial Estate Project

Key Investment Highlight

Location	: Techno Park Pondok Pusaka, Padang Kempas, Kaur
Estimated Investment Value	: USD 1,08 Million/IDR 18,7 Billion
Total Area/Land Status	: 30 Hectare / Owned by Kaur government
Business Scheme	: Land Rent
Project Owner	: Kaur Regency Government
Financial Feasibility	: IRR : 16,158% NPV: IDR 9,61 billion Payback Period: 10 Years

Contact Person

Name:	: Gusmidiansyah
Occupation	: Government (Bapperida)
Phone	: +62 81266677340

Dendam Tak Sudah Lake Project



Project Description

Danau Dendam Tak Sudah is located about 10–15 minutes from Bengkulu’s city center, covering around 557 acres with a water surface of 67 hectares. Originally designated as a conservation area by the Dutch in 1936 due to its rich biodiversity, it has now been reclassified as a Nature Tourism Park to support tourism development. The lake hosts diverse flora and fauna, including rare pencil orchids, Venus flytraps, various fish and birds, crocodiles, and primates. It also functions as a swamp forest catchment area and an irrigation source for hundreds of hectares of nearby rice fields. Known for its beautiful sunrise views with lotus flowers on the calm water, the lake is also a place where locals gather for morning coffee in a tradition called neron. With its natural beauty and accessibility, the lake has strong potential for tourism activities such as boating, fishing, water sports, and lakeside hospitality.

Project Owner Profile

This agency plays a role in formulating policies, managing tourist destinations, developing a tourism-based creative economy, promoting regional tourism potential, and strengthening the capacity of tourism industry players.

Tourism Project

Key Investment Highlight

Location	: Singgaran Pati, Bengkulu City
Estimated Investment Value	: 400 Million USD for 1st Stage (80 Mwe) : and : 200 Million USD for 2nd Stage (40 Mwe)
Total Area/Land Status	: Total area of 557 acres and a surface area of 67 hectares/ Nature Tourism Park
Business Scheme	: Ecotourism & Sport tourism
Project Owner	: Bengkulu Province Tourism Office
Financial Feasibility	: Will be inform

Contact Person

Name:	: MURLIN HANIZAR
Occupation	: Bengkulu Province Tourism Office
Phone	: +62 81366282943

Development of Palak Siring Tourism



Project Description

Palak Siring Tourism Area is a nature-based tourism destination within Sumatra's tropical rainforest ecosystem, featuring a 30-meter waterfall and historic Dutch-era stairs. Located about 1.5 hours from Bengkulu City, it is already a popular tourist destination, especially during holidays.

The area offers diverse attractions including waterfalls, rivers, rainforest landscapes, rice fields, and rare flowers such as Rafflesia. Planned developments include improved facilities (toilets, prayer rooms, parking areas, viewing towers, gazebos) and new attractions such as tubing, rafting, gondolas, camping areas, and aesthetic homestays.

Supported by local tour guides and MSME souvenir businesses, Palak Siring has strong potential to grow as an integrated eco-tourism destination.

Project Owner Profile

North Bengkulu Investment and One-Stop Integrated Services Agency

Tourism Project

Key Investment Highlight

Location	: Desa Kemumu, Bengkulu Utara
Estimated Investment Value	: USD 4,21 Million USD/IDR 70,8 Billion
Total Area/Land Status	: 140,2 Ha / Owned by Government
Business Scheme	: Land Rent - Negotiable
Project Owner	: Government, North Bengkulu Regency
Financial Feasibility	: IRR : 12,6% NPV: IDR 197,8 billion Payback Period: 2 Years

Contact Person

Name:	: Edwin
Occupation	: Government (DPMPTSP)
Phone	: +62 852 6805 4774

Laguna Waterpark & Resort



Project Description

Laguna Waterpark & Resort is a flagship integrated tourism development project located on Laguna Beach, Kaur Regency, Bengkulu Province, offering a unique investment opportunity in one of Indonesia's emerging coastal tourism destinations. The project is designed to transform Laguna Beach into an anchor destination by integrating a beach-themed waterpark, resort accommodations, commercial facilities, local culinary and retail areas, and community-based tourism within a single coastal development.

The project leverages the pristine natural beauty of the Indian Ocean, white sandy beaches, and its strategic location along the West Sumatra National Highway, providing convenient accessibility for both domestic and international visitors. As part of Kaur Regency's tourism development strategy, the destination will serve as the gateway connecting eight major tourist attractions, encouraging longer visitor stays and higher tourism expenditure.

Project Owner Profile

The Government of Kaur Regency, through the Department of Tourism, is committed to developing tourism as one of the region's priority economic sectors in line with the Regional Medium-Term Development Plan (RPJMD) 2025–2029.

Tourism Project

Key Investment Highlight

Location	: Laguna Beach, Kaur Regency, Bengkulu Province, Indonesia
Estimated Investment Value	: IDR 19.1 Billion/USD 1.18 Million
Total Area/Land Status	: 5.8 Ha / <i>Owned by Government</i>
Business Scheme	: <i>BOT</i>
Project Owner	: Government, Kaur Regency
Financial Feasibility	: IRR: 10.19% NPV: IDR 2.24 Billion Payback Period: 6.7 year

Contact Person

Name:	: Gusmidiansyah
Occupation	: Government (Bapperida)
Phone	: +62 81266677340

Enggano Banana Flour Factory



Project Description

One of Enggano's main potentials is banana production. Banana production in Enggano is recorded at 47.130. tons. Most of the production is sent to Bengkulu City in the form of raw bananas and a small portion is processed into chips and other snack. The current selling price of bananas in Enggano is only around Rp25,000-Rp35,000 per bunch. This is relatively low compared with retail prices in Bengkulu City, which range from Rp15,000 to Rp25,000 per hand, while one bunch generally consists of several hands. The substantial price gap indicates limited value capture at the producer level in Enggano, highlighting the potential for local processing to increase the commodity's added value and improve farmers' income. There are not many banana processing industries in Enggano. So most of the banana production is wasted. through building a banana flour factory, it will encourage improvement in the community's economy, as well as creating jobs.

Project Owner Profile

Kaha Ik Yamu'i Putra Tunggal (MSME)

Tourism Project

Key Investment Highlight

Location	: Meok Village, Enggano, North Bengkulu
Estimated Investment Value	: IDR 10 Billion
Total Area/Land Status	: 1 Ha
Business Scheme	: <i>BOT/Direct Financing</i>
Project Owner	: Government, Kaur Regency
Financial Feasibility	: Revenue/Month : Rp1.500.000.000 Payback Period : 2 years

Contact Person

Name:	: Zakaria
Occupation	: Kaha Ik Yamu'i Putra Tunggal (MSME)
Phone	: +62 81367138705

Bengkulu MSME Products



Culinary / Food

Keite Crackers



Keite Kaur offers crackers that made from octopus, iconic commodity in Kaur Regency, Bengkulu. This product has unique seafood flavors. The products are varied from balado flavor and original flavors. It's an Export quality product. Keite Kaur is now also available in several stores in Malaysia.



@kerupukkeitekaur.official



+62 821-8291-1099

Sari Aren



Sari Aren offers crystalized palm sugar that made from 100% palm Nira. This products can be used as food or drink additives. The product are varied from original palm sugar, red ginger palm sugar, and various unique flavor with sachet packaging.



@sariaren_official



+62 857-6712-7299



<https://saren.id>

Tuiri Crackers



Tuiri Crackers are made from tenggiri (mackerel) fishbone. there is a lot of mackerel bone waste that has not been widely used. The Producer (PT Jaya Rasa) offer various flavors with affordable price such as original, roasted corn and spicy balado. The Producer (PT Jaya Rasa) is able to serve requests in large parties.



@krupuktuiri.official



+62 822-5229-8572

Culinary / Food

Putri Bengkulu



Putri Bengkulu offers natural “kalamansi” orange extract, orange fruit that can be found only in Bengkulu. This product contains 5% citric acid that can be used as drinks, food additives, cosmetics, and other household needs with various size of bottle packaging. It's containing high vitamin C which is good to maintain your health.



@kalamansi_putribengkulu



+62 853-8406-2910

Bermani Coffee



Bermani provides red beans natural robusta coffee with unique taste. They claimed that this product is organic because they use no pesticide during planting time. Their product already won Gold Medal from international award AVPA Paris 2019.



@bermani_coffee



+62 812-7812-7912

Lestari Coffee



Lestari Coffee provides red beans natural robusta coffee with unique taste that originated from Sindang Dataran, Rejang Lebong regency. They claimed that this product is organic because they use no pesticide during planting time. The products are varied from roasted beans and coffee powder.



@lestari.coffee1



+62 853-8401-5211

Craft and Fashion

Oase Batik



Oase provides batik from Bengkulu called “Batik Besurek” that has Arabic calligraphy without punctuation on it. The ornaments are varied from flowery pattern especially rafflesia until geometric pattern. This Batik is unique and interesting because of its bright color.



@Oase_gallery



+62 853-7866-6903

Atiq Batik



Atiq Batik provides modern fashion that made from Batik Besurek. They combined punctuation less Arabic calligraphy with modern design and various color from dark to bright. Atiq Batik has already joined many international exhibition worldwide.



@Atiq_batik



+62 812-2012-289

Swarnabumei



Swarnabumei means the golden ocean in Sumatera land. The Philosophy behind the meaning is Kain Besurek as their product having the same value as the gold that originated from Bengkulu. Swarnabumei has a unique and colorful Kain Besurek.



@Swarnabumei



+62 812-8174-8635

Craft and Fashion

Fajar Wonk



Fajar wonk provides craft products that made from Lantung originated from Bengkulu Province. Their products are vary from bags, hat, pouch, paintings, and many more. They also usually combine their products with kain besurek. Fajar wonk has already joined many international exhibition worldwide.



@emi_fajar_wonk



+62 857-8830-3209

Matahari Handycraft



Matahari handycraft was built in 2015 as a home industry. We provides jewelry craft from copper and nature stone that is originated from Bengkulu Province. Their products are various from necklace, bracelet, and rings with unique design.



@matahari_handycraft



+62 852-5670-0048

La Terre



LaTerre is a fashion brand founded by Kesuma Pratiwi in Bengkulu. The brand focuses on translating local heritage and coastal landscapes of Bengkulu into modern clothing designs.



@lattereofficial

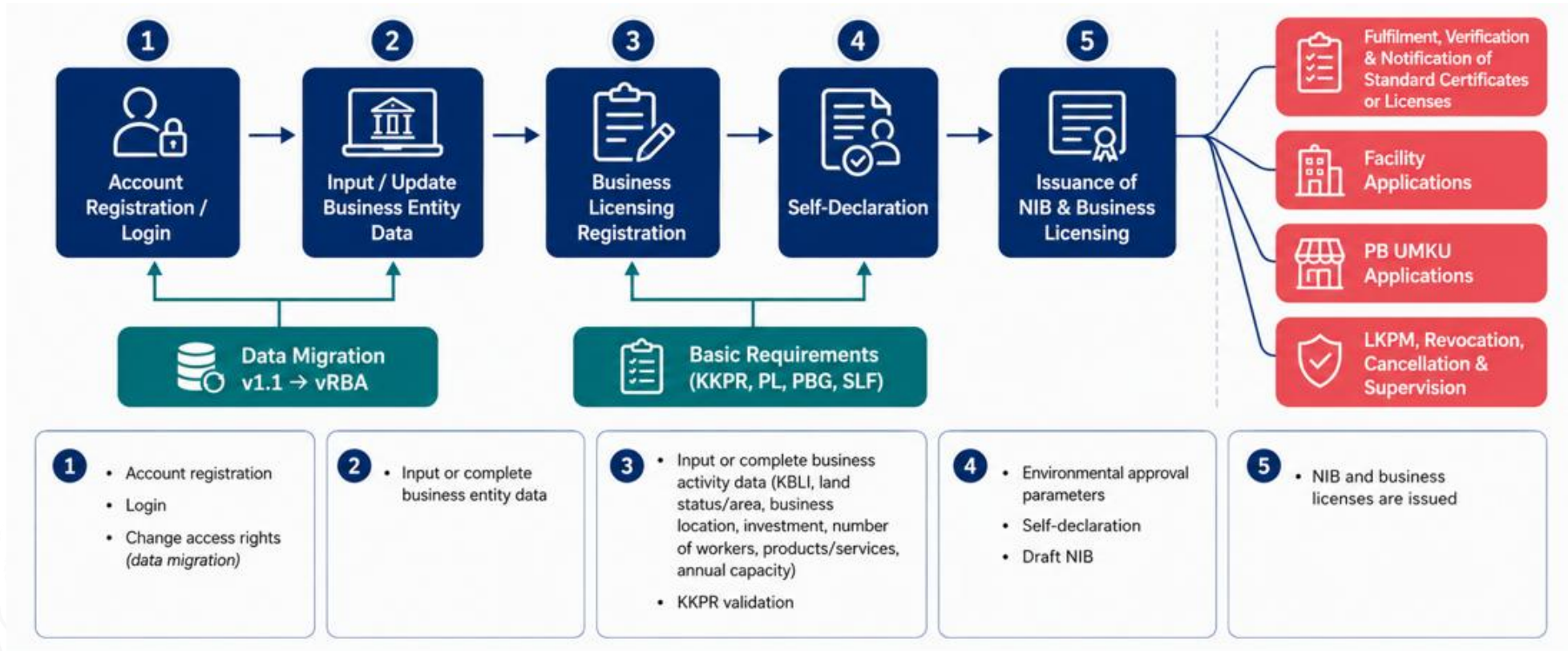


+62 521 833 5577

Investment Service Guideline



How to Obtain Business License



Source: BKPM



NSWi National
Single Window
for investment



NSWi is an online portal to access information and an application for licensing and non-licensing launched by Indonesia Investment Coordinating Board.

NSWi provides services to the Ministries and Agencies related to investment.



(<https://nswi.bkpm.go.id/>)



The Integrated Licensing Service Smart Application for the Public in the form of a cloud system that can be used by government agencies for FREE. Si CANTIK

Submission (OSS) for business licensing and other services carried out at the One Stop Integrated and Investment Service (DPMPSTSP).



(<https://sicanikui.layanan.go.id/#/login>)



**KEMENTERIAN KEUANGAN
REPUBLIK INDONESIA**



Bea Perolehan Hak atas Tanah dan Bangunan (BPHTB) is the acquisition of rights to land and buildings with a tax rate of 5%. The Ministry of Land and Spatial Planning / National Land Agency has made an online service innovation to check the amount of BPHTB in each province.



INSW is an online portal to assist the trading process in Indonesia because it is the National Single Window for all trading processes so that the entire process can be monitored by.

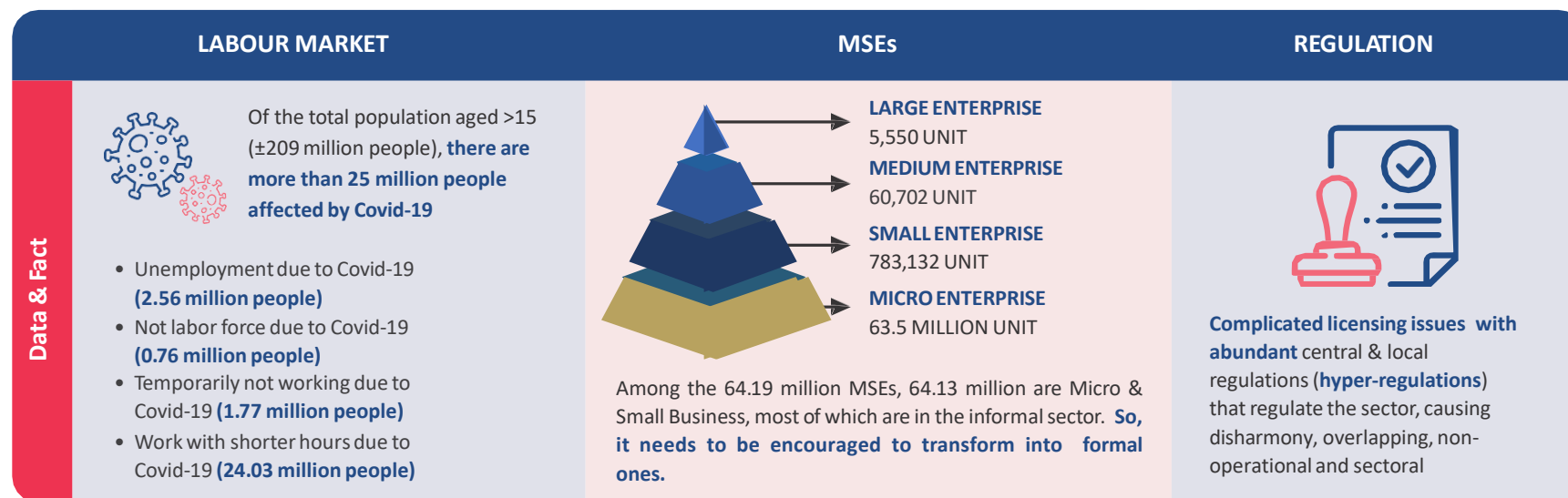


(<https://www.insw.go.id>)

Where (What Sector) OMNIBUS LAW?



The Job Creation Omnibus Law



JOB CREATION LAW				
Substance	1. IMPROVING INVESTMENT ECOSYSTEM	4. SUPPORTING MSMEs	8. ECONOMIC ZONE	10. GOVERNMENT ADMINISTRATION
	2. BUSINESS LICENSING	5. EASE OF DOING BUSINESS	9. CENTRAL GOVERNMENT INVESTMENT & SPEEDING OF STRATEGIC NATIONAL PROJECT	11. IMPOSITION OF SANCTIONS
	3. LABOR	6. RESEARCH & INNOVATION		
		7. LAND PROCUREMENT		



The government ensures that the Job Creation Law can be executed through its implementing regulations



The government has completed 51 implementing regulations consisting of 47 government regulations and 4 residential regulations

The implementing regulations are grouped into 11 regulatory clusters, namely:



- Spatial (4)
- Land and Land Rights (5)
- Environment (1)
- Construction and Housing (6)
- Cooperatives and SMEs (4)
- Investment (6)
- Fiscal (3)
- Employment (4)
- Economic Zone (2)
- Government Goods / Services (1)
- Licensing and Sector Business Activities (15)



Regulations

The ministry immediately makes internal implementation standards or guidelines no later 2 months after the implementing regulations are enacted



Infrastructure and Supporting System

- OSS and Supporting System will be ready for operation in July 2021
- Readiness of Ministries / Agencies and Local Governments in providing networks, tools, and consultations



Public Communication

Ministries / Institutions held intensive socialization in the form of electronic media and leaflets



Human Resources

Training for OSS Operations and Supervisors

REGULATION OF GOVERNOR OF BENGKULU NO. 13 YEAR 2022

"DELEGATION OF AUTHORITY FOR THE MANAGEMENT OF RISK- BASED BUSINESS LICENSING AND NON-LICENSING SERVICES"



GOALS :

optimizing the implementation of business licensing in the regions as well as maintaining the quality of risk-based and non-licensing business licensing



TAGLINES :

fast, easy, transparent, sure, simple,
affordable, professional and with integrity



The Governor delegates the Implementation of Risk-Based Business Licensing and Non-licensing Services to the Head of DPMTSP.



The arrangement of Small Medium Business Trade (SIUP) with a Company Registration Certificate (TDP) at the District PMPTSP Management Unit for 2-14 days after the document is declared complete and processed online through the Online Single Submission system

Web can be accessed via
<https://dpmtsp.bengkuluprov.go.id/>

The Job Creation Omnibus Law

Omnibus Law (RUU)



Investment Business Licensing
(80 Articles)



Land Permit
(19 Articles)



Government Investment & National Strategic Project
(19 Articles)



Small Medium Enterprises and Cooperative
(15 Articles)



Ease of Doing Business
(11 Articles)



Employment
(15 Articles)



Economic Area
(4 Articles)



Supervision and Sanction
(3 Pasal)



Research and Innovation
(1 Pasal)

Economic Transformation

Fundamental Problem

Regulatory Obesity

- Number of central & regional regulations = 43.604

Competitiveness

- The business ecosystem is less conducive
- Inefficient bureaucracy
- High-cost economy

Workforce

- The business ecosystem is less conducive
- Inefficient bureaucracy
- High-cost economy

Licensing & Ease of Doing Business

- Licensing approach
- Complicated and overlapping
- Starting and running business is not easy

Small Medium Enterprises and Cooperative

- Licensing is complicated
- Many do not have a legal entity
- Less protection and facilities

National Economy



Growth



Equity



Resistance



Competitiveness

Indonesia Maju 2045



World's Top 5 Economies



Out from the Middle-Income Trap



Quality Workforce



Poverty Rate 0%



GDP USD 7.4 trillion

Comprehensive Policies in Smoothing the Economy

STABILIZING CONSUMPTION

- Accelerating and strengthening the social safety net spending for poor and vulnerable groups (e.g., food subsidy, cash transfer, pre-employment card, electricity bills discount)
- Expanding the consumption-related stimulus with focus on middle income class (tourism, transport, etc)



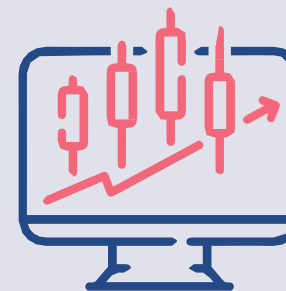
MAINTAINING INVESTMENT FLOW

- Tax incentives
- Custom and excise incentives
- Relaxing the regulation for credit and financing for MSME businesses
- Interest subsidies for MSME loan/ financing



BOLSTERING TRADE ACTIVITIES

- Tax incentives
- Custom and excise incentives
- Relaxing the restrictions of exported/imported goods
Streamlining the administration process of export import for reputable traders
- Improving and accelerating the National Logistic System



One Stop Integrated and Investment Service



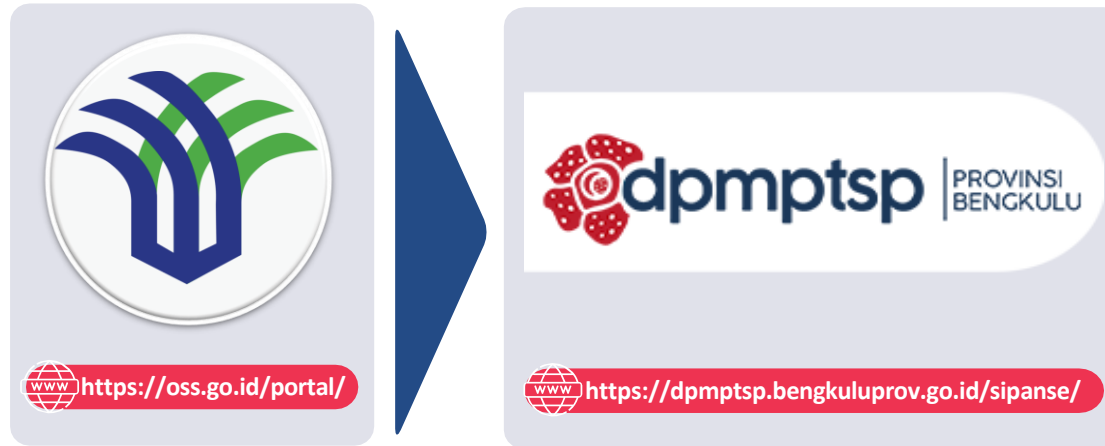


One Stop Integrated Services (PTSP)

Based on Governor Regulations Number 48 of 2016 concerning Positions, Organizational Structure, Duties and Functions as well as Work Procedure of the Bengkulu Province One Stop Integrated Service and Investment Service which is a derivative of Law of the Republic of Indonesia number 23 of 2014 concerning Regional Government and Government Regulation number 18 of 2016 concerning Regional Apparatus which has the main task of carrying out the preparation and implementation of regional policies in the field of investment and one stop integrated services

Function of DPMP TSP :

- 1 Formulation of technical policies in the field of regional investment
- 2 Implementation of technical policies in the investment sector
- 3 Implementation of one stop regional integrated services
- 4 Formulation of programs in the field of investment and integrated one-stop regional services in accordance with Regional Strategic Plan (RPJMD)
- 5 Technical guidance in the field of investment and one stop regional integrated services
- 6 Development of functional group positions
- 7 Implementation of technical evaluation and reporting in the field of investment and one stop integrated services
- 8 Implementation of service administration and implementation of other tasks assigned by the governor

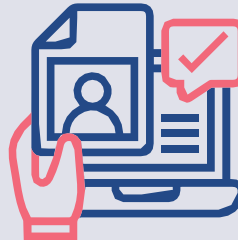


SISUKMO



An Online Community Satisfaction Survey Service for the performance of licensing services that have been provided by the Bengkulu Province PMPTSP Service.

SIPANSE



The Electronic Licensing Service System Application (SIPANSE) is an online licensing application that aims to make it easier for business actors or individuals to take care of the desired licensing, without the need to come directly to the PM-PTSP Office.

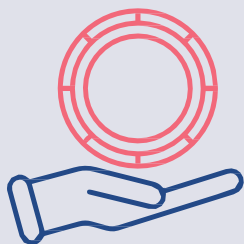
CEPEK DAPEK



This program is given to fishery business actors to ease the process of obtaining administrative permits by simplifying and accelerating licensing from the Bengkulu Provincial government.

Investment Incentive





INVESTMENT
INCENTIVES



NEW TAX HOLIDAY
POLICY



INVESTMENT INCENTIVES NEW TAX HOLIDAY POLICY

	TAX HOLIDAY MoF Regulation No.150 of 2018	MINI TAX HOLIDAY MoF Regulation No.150 of 2018
Income Tax Reduction Rate	Minimum investment of 500^{bn} Rupiah Applied to 18 industry groups 100% Reduction Rate (single rate)	Minimum investment of 100 to <500^{bn} Rupiah 50% Reduction Rate (single rate)
Concession Period	50% CIT Reduction for the next 2 years	5 Year Concession Period 25% CIT Reduction for the next 2 years
General Criteria		How to Apply
1. The taxpayer (company) is incorporated in Indonesia 2. Fulfill Debt Equity Ratio for income tax purposes as stipulated on MoF Regulation No.150/2018 3. Has never had its tax holiday application granted or rejected by the MoF 4. Obtain a tax clearance certificate (SKF) issued by DGT		1. Through OSS 2. Along with taxpayer's application for New Business License (NIB) to BKPM 3. Applying within 1 year after the NIB is issued by BKPM



GOVERNOR REGULATION NUMBER 36 OF 2021 CONCERNING INCENTIVES AND EASE OF ACCESS FOR INVESTMENT IN BENGKULU

Type of Enterprises that eligible To obtain incentives and facilities



Micro, small, medium
enterprises and cooperatives



Enterprise with
partnership requirement



Enterprise with capital
ownership requirement



Enterprise with specific
location requirement



Enterprise with special
permission requirement



Open enterprise in terms
of investment that
prioritize regional advantages



Enterprise that have obtained
investment facilities from
Central dan local government



Other enterprise in
accordance with the
provisions of the legislation



GOVERNOR REGULATION NUMBER 36 OF 2021 CONCERNING INCENTIVES AND EASE OF ACCESS FOR INVESTMENT IN BENGKULU

Type of Incentives for Enterprises



Reduction, relief, and exemption of regional tax



Reduction, relief or regional retribution



Capital Expenditure Participation



Assistance of research and development for local micro, small, and/or cooperatives



Assistance of capacity building facility for local micro, small, and cooperatives

Ease of Access for Enterprises



Provision of data and investment for investment opportunities



Information on spatial planning, technical assistance and acceleration of land acquisition



Provision of facilities and infrastructure



Provision of land or location



Providing technical assistance, advocacy, and assistance



Business consulting services, complaint facilitation and settlement business administration malpractice



Acceleration of the provision of licensing administration services



Easy access to marketing of products



Ease of direct investment in construction



Ease of investment in strategic areas set out in legislation that has the potential for development area



Providing comfort and security to invest in the area

Partnerships in Investment Between Large Enterprises and MSMEs



Law No. 11 of 2020, Article 90

The Central and Regional Governments, in accordance with their respective authorities are required to facilitate, support, and stimulate partnership activities between Medium and Large Enterprises with cooperatives & MSMEs aim to improve their business competencies and business levels.

Government Regulation (PP) No. 7 of 2021, Article 118

The Central and Regional Governments play a key role in fostering partnerships between large or medium enterprises and MSMEs. This includes providing data and information on MSMEs that are ready to collaborate, developing pilot partnership projects, facilitating policy support, and coordinating the formulation and implementation of partnership programs, including monitoring, evaluation, and overall oversight. These measures aim to ensure that partnerships are well-structured, effectively implemented, and contribute to strengthening the capacity and competitiveness of MSMEs.

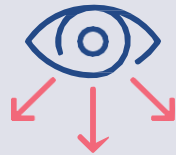
Minister of Investment Regulation No. 1 of 2022, Article 2

The implementation of investment partnerships between Large Enterprises and Micro, Small, and Medium Enterprises (MSMEs) at the regional level, as stipulated in this Ministerial Regulation, is intended to provide guidance for business actors, government ministries and agencies, and regional governments in implementing these partnerships.

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